

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015
(SUMMARY OF THE 2015 INTERIM REPORT)**

1 IMPORTANT NOTICE

1.1 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**” or “**CIMC**”), has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015.

1.2 The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015.

1.3 The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015.

1.4 The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015.

1.5 The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board of Directors of the Company has approved and authorized the Board to issue this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015.

1.6 本公司於2014年12月30日及2015年12月31日(2014年及2015年)的財務狀況。

1.7 本公司於2014年12月30日及2015年12月31日(2014年及2015年)的經營表現。本公司股票在()證券交易所(Stock Exchange)上市。

1.8 本公司於2014年12月30日及2015年12月31日(2014年及2015年)的現金及現金等價物。

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

中國國際海運集裝箱(集團)股份有限公司
中集集團

中國國際海運集裝箱(集團)股份有限公司
中集集團

中國國際海運集裝箱(集團)股份有限公司
中集集團

2.2 Contact Persons and Means of Communication

	Yu Yuqun	Wang Xinjiu	Shen Yang
姓名	于玉群	王新九	申揚
職稱	副總裁	副總裁	副總裁
電話	(6 755) 266 1130	(6 755) 26 0 2706	(52) 2232 731
傳真	(6 755) 26 2 657	(6 755) 26 1 3 50	(52) 2 05 1 35
地址	中國國際海運集裝箱(集團)股份有限公司 & 中集集團, 2 號路, 天津, 中國 (郵政編碼: 300131)		
郵政編碼	3101-2		

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014) (audited)	(%)
Trade receivables	47,540,126	45,172,177	5.24%
Other receivables	48,053,365	42,604,004	12.7 %
Prepaid expenses	95,593,491	7,776,111	1.1%
Other receivables	51,085,383	43,340,077	17.7%
Other receivables	14,277,238	17,153,000	(16.77)%
Other receivables	65,362,621	60,440,066	10.75%
Other receivables	30,230,870	27,222,115	10.1%
Other receivables	25,096,672	22,200,314	12.5 %
Other receivables	5,134,198	4,311,011	2.5%
Other receivables	2,687,085	2,672,621	0.54%
	The Reporting Period (January – June 2015) (unaudited)	(January – June 2014) (audited)	(%)
Other receivables	(625,453)	(3,160,073)	0.26%
Other receivables	(4,915,427)	(4,160,200)	(1.15)%
Other receivables	6,180,113	5,371,153	4.1%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014) (audited)	(%)
Other receivables	3,380,034	2,352,251	15.15%

3.2 Key Financial Indicators

	The Reporting Period (January – June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2014) (unaudited)
		(€ million)	(€ million) (%)
Revenue	0.5681	0.35	46.23%
Operating Profit	0.5627	0.345	46.35%
Operating Profit Margin (%)	6.59%	4.1%	1.70%
Operating Profit Margin (%)	4.92%	4.47%	0.45%
Operating Profit Margin (%)	(0.23)	(1.1)	0.67%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2014) (unaudited)
		(€ million)	(€ million) (%)
Operating Profit	9.34	.34	11.1%

3.3 Non-recurring Profit or Loss Items and Amounts

Unit: RMB thousand

Item	Amount (January – June 2015) (unaudited)
	(18,377)
	49,571
	396,253
	19,540
	(40,249)
	(23,049)
	<u>383,689</u>

Note: The above items are non-recurring items.

Basis for preparation of statement of non-recurring profit or loss

On 200 (CSRC),

(Explanatory Announcement No.1.)

4 SHAREHOLDINGS

4.1 Number of Shareholders

,247,
,244
,23
3

30 | 2015
(Hong Kong Listing Rules).

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

As at 30 June 2015, the following persons (including the company) were the substantial shareholders of the company, as defined in section 15 of the SFO:

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
(CM Group.)		336			

4.3.2 Change of the De Facto Controller during the Reporting Period

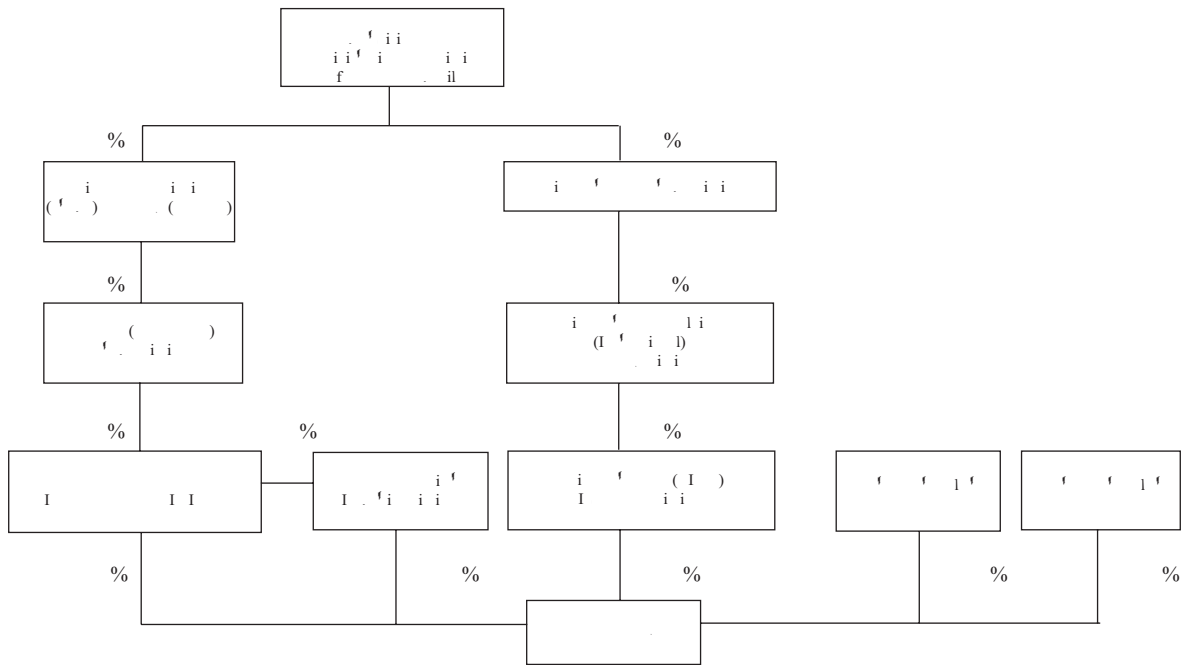
The company's de facto controller is Mr. [Name], who holds 100% of the shares.

4.3.3 Substantial Shareholders

The following table shows the substantial shareholders of the company as at 30 June 2015:

Name	Number of Shares	Percentage
[Name]	10,050	100%
[Name]	4,103,367	27.16%
[Name]	[Number]	10%

4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

2015, () 32,637.2 () 2014.0 32,046.12 (), () 1,511.5 () 2014.0 1,035.02 (), 1.4% 46.6 %

5.2 Review of Principal Businesses during the Reporting Period

10%

Container Manufacturing Business

53-

2015, 60%

2014, 625,300), 17.72% (2014, 70,700), 22.1% (2014, 11,505.24), 46% (2014, 710.00), 120.01% (2014, 322.720), 736,100, 12,47.632

(the AD and CVD Investigations.)

53-foot Containers. 2015. 53-foot Containers. 2015. 2015-033) 21 2015.

Road Transportation Vehicle Business

10 1,000

2015,

20%

70%

5,411 (2014, 57,176), 4.05%.

6,621 (2014, 7,144), 6.4%.

31,726 (2014, 225,726), 41.20%.

4.2

3.3

23.5%
16.1%

Energy, Chemical and Liquid Food Equipment Business

(CIMC Enric)

2015,

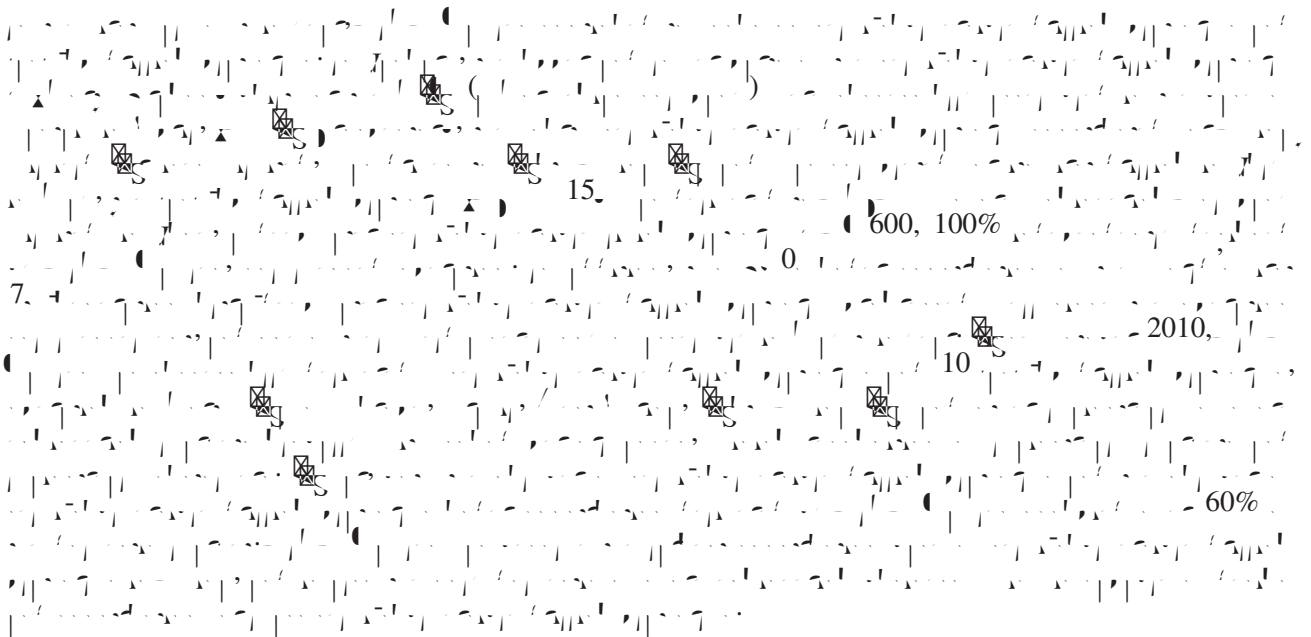
4,774.432 (2014. 5, 27.260),
 2014. 4 40 1.07% 25.454
 2014. 2,335.341 1,66.215 46.4%
 (), 1,515.43 2.52%
 (), 7.326 62% 2014. 1,65.41
 (), 4.70% 2014. 1,026.53

& &
 & 30,000 3
 & &
 ()
 & 20
 () 3
 &
 &
 ()

Offshore Engineering Business

(CIMC Raffles.)
 2015,
 0%
 2025,
 0 7

5,043.275 (2014. 5,665.7), 10. % (1.65
 2014. 4.467), 62.2 %.



& & &

Logistics Service Business

T

2015,

4,267. 10 (2014. 3,424. 20), 24.61%, 57.474 (2014. 41.406), 3. 1%.

(1)

(2)

(3)

(4)

(5)

Heavy Truck Business

2014, & 66.24%

&

2015,

2015,

2,550 (2014, 42,100), 31%
400

& 20

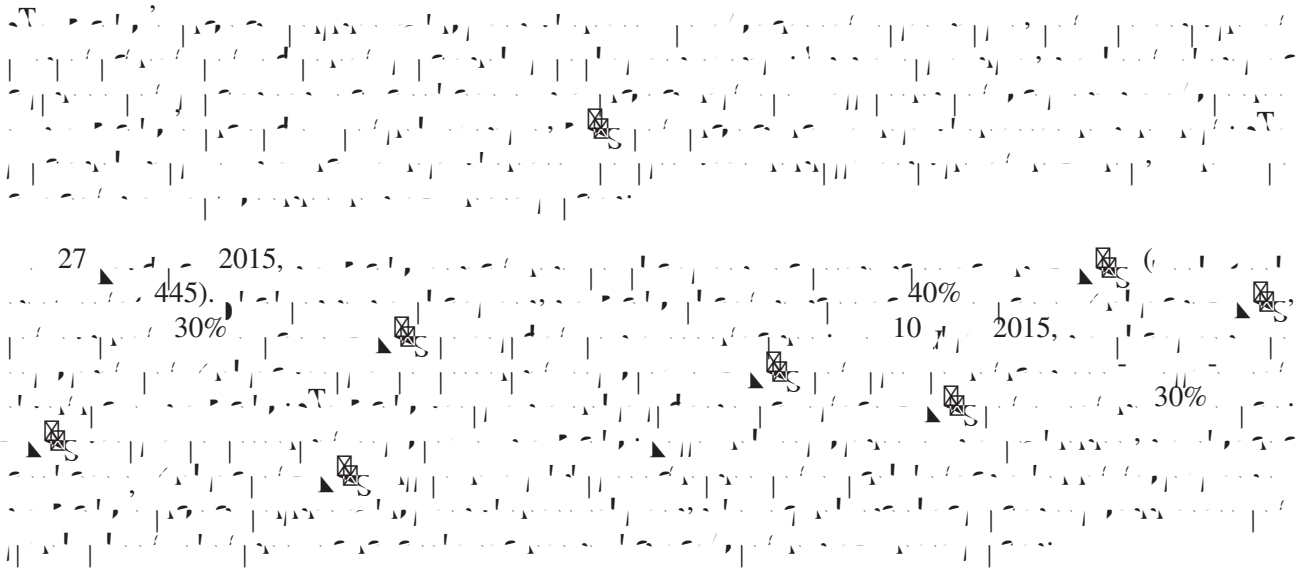
3,600 2,162 13,731 1,561

Airport Facilities Equipment Business

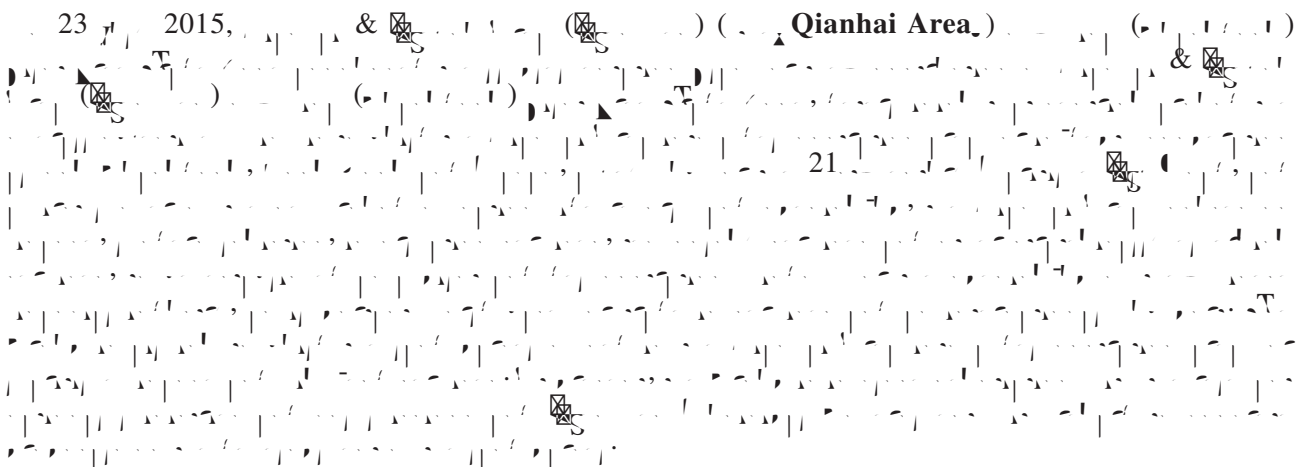
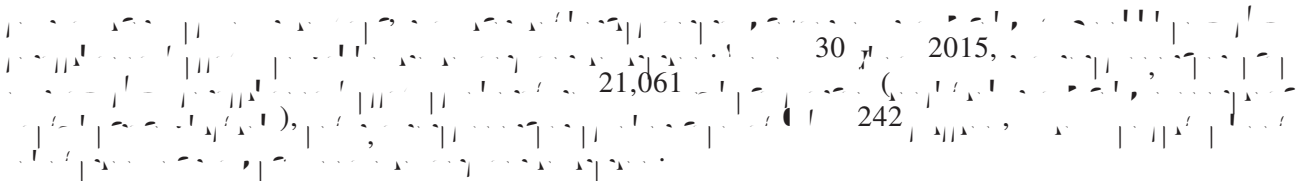
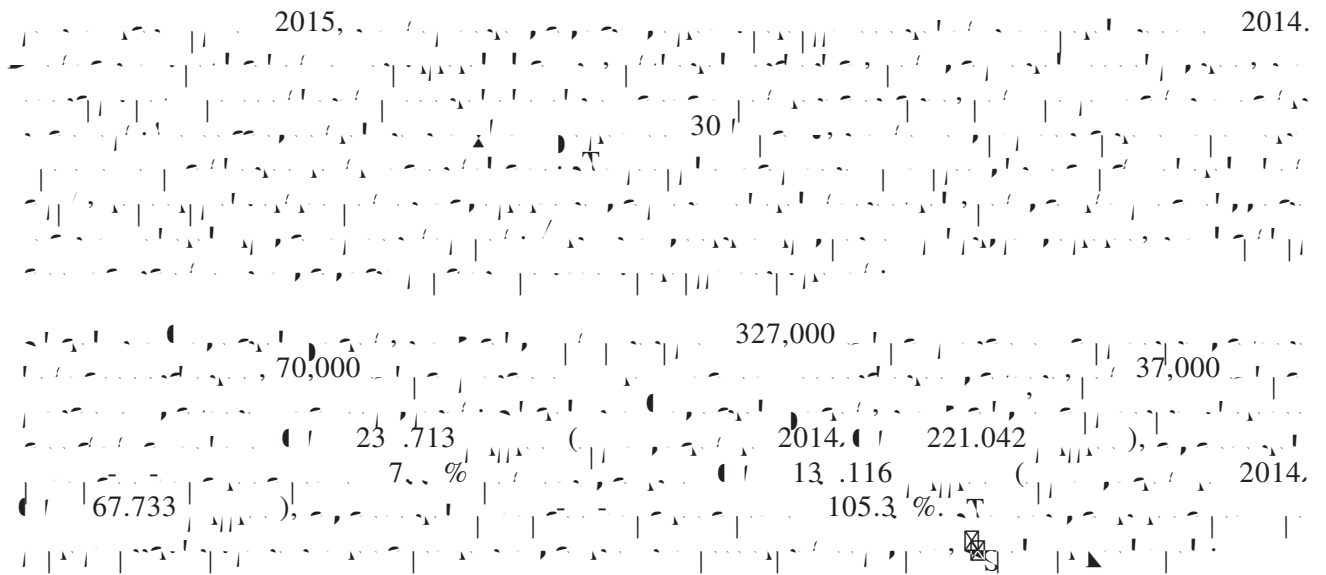
(CIMC Tianda), (Pteris), (Ziegler), (CFSE), (GSE)

2015,

2014, 750,752 (2014, 46,011), 17.63%
47,245 2.50% 2015



Real Estate Development Business



Financial Business

2015, 25.057 (2014, 72.33), 13.12%, 5.0304 (2014, 62.6), 37.20%. (CIMC Financial Leasing Company.) (CIMC Finance Company.)

2015, 200.00, 0%.

2015,

2015,

5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

2014	32,046.12	32,637.2
2013	31,511.5	31,035.02
Change	1.4%	46.6%

Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry						
Construction	12,47,632	10,42,465	15.2%	46%	6.06%	1.0%
Real estate	6,62,115	5,450,520	1.43%	(6.4)%	(.0)%	2.34%
Manufacturing	4,774,432	3,36,2	17.54%	(1.07)%	(16.71)%	(1.34)%
Others	5,043,275	4,637,0	1.5%	(10.1)%	(5.41)%	(5.0)%
Total	27,213,0	26,772,0	1.0%	1540	24.61	3334%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
North America	12,516,030			(2.14)%		
Europe (including Africa)	6,105,303			2.4%		
Asia	6,110,333			4.4%		
Latin America	6,445,230			10.7%		
Other	67,663			(2.03)%		
	<u>32,637,200</u>	<u></u>	<u></u>	<u>1.4%</u>	<u></u>	<u></u>

Segment Reporting

10

Gross profit margin and profitability

15.6 %, compared to 16.16% in 2014. (17.2)

Tax expense

425.06 (2,475.74%, compared to 7.10 in 2014.

Technology development costs

235.006 (222,541, compared to 5.41% in 2014.

Profit attributable to minority shareholders

134.215 million RMB (2014: 251.00 million RMB), which is 46.55% of the profit attributable to the equity holders of the Company.

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Trade receivables	242,877	427,666	(43)%	Trade receivables decreased due to the settlement of receivables.
Prepaid expenses and other receivables	3,389,329	5,223,351	(35)%	Prepaid expenses and other receivables decreased due to the settlement of prepayments.
Other receivables	5,563,364	3,441,542	61%	Other receivables increased due to the increase in receivables from related parties.
Accounts payable	90,249	41,705	116%	Accounts payable increased due to the increase in payables to suppliers.
Other payables	16,658,876	11,231,527	4%	Other payables increased due to the increase in payables to related parties.
Contract liabilities	68,255	1,570	(63)%	Contract liabilities decreased due to the settlement of contract liabilities.
Other liabilities	878,901	47,731	1,732%	Other liabilities increased due to the increase in liabilities to related parties.
Contract assets	3,670,297	2,452,511	50%	Contract assets increased due to the increase in contract assets.
Contract liabilities	458,520	4,455,000	(9)%	Contract liabilities decreased due to the settlement of contract liabilities.
Other assets	1,981,143	1,981,143	0%	Other assets remained unchanged.

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Income tax expense	135,530	3,222	4,022 %	Income tax expense increased by 4,022% due to the increase in the income tax payable for the period.
Finance income/(expense)	744,983	3,112	1,542 %	Finance income increased by 1,542% due to the increase in the interest income from bank deposits.
Other income	425,068	(17,112)	2,476 %	Other income increased by 2,476% due to the increase in the gain on disposal of property.

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

The Group's liquidity and financial resources are disclosed in the financial statements for the period ended 30 June 2015, and for the period ended 30 June 2014. The Group's cash and cash equivalents were HK\$3,667.37 million (31,427 million) at the end of 2015, compared with HK\$3,160.07 million (31,427 million) at the end of 2014. The Group's total assets were HK\$4,154.27 million (4,160.20 million) at the end of 2015, compared with HK\$4,160.20 million (4,160.20 million) at the end of 2014. The Group's total liabilities were HK\$6,100.113 million (6,100.113 million) at the end of 2015, compared with HK\$5,715.3 million (5,715.3 million) at the end of 2014. The Group's net assets were HK\$3,300.034 million (3,300.034 million) at the end of 2015, compared with HK\$3,300.034 million (3,300.034 million) at the end of 2014.

Bank loans and other borrowings

As at 30 June 2015, the Company's bank loans and other borrowings are as follows (in RMB thousand):

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	As at 31 June 2014 (audited)
Short-term bank loans	16,658,876	11,233,527
Long-term bank loans	1,061,187	2,052,540
Other borrowings	3,997,452	2,000,000
Accounts payable	12,142,109	11,110,266
Other payables	458,520	4,455,000
Accounts receivable (less than 1 year)	3,670,297	2,452,511
Accounts receivable (1 year or more)	1,981,143	-
	39,969,584	33,310,266

As at 30 June 2015, the Company's bank loans and other borrowings are secured by assets with a carrying amount of RMB 6,624,000 (RMB 6,624,000 as at 31 June 2014), representing 24.40% of the total bank loans and other borrowings.

As at 30 June 2015, the Company's bank loans and other borrowings are classified as follows (in RMB thousand):

	As at 30 June 2015	As at 31 June 2014
Current	37,600	21,434
Non-current	4,720,233	1,606,670
	4,757,833	1,628,104

As at 30 June 2015, the Company's bank loans and other borrowings are classified as follows (in RMB thousand):

	As at 30 June 2015	As at 31 June 2014
Current	4,455,720	6,455,000
Non-current	-	-
	4,455,720	6,455,000

As at 30 June 2015, the Company's bank loans and other borrowings are classified as follows (in RMB thousand):

	As at 30 June 2015	As at 31 June 2014
Current	4,455,720	6,455,000
Non-current	-	-
	4,455,720	6,455,000

As at 30 June 2015, the Company's bank loans and other borrowings are classified as follows (in RMB thousand):

	As at 30 June 2015	As at 31 June 2014
Current	4,455,720	6,455,000
Non-current	-	-
	4,455,720	6,455,000

As at 30 June 2015, the Company's bank loans and other borrowings are classified as follows (in RMB thousand):

	As at 30 June 2015	As at 31 June 2014
Current	4,455,720	6,455,000
Non-current	-	-
	4,455,720	6,455,000

Capital structure

As at 30 June 2015, the Group's total debt was 30,230.70 million (31 December 2014: 27,221.15 million), of which 65,362.621 million (31 December 2014: 60,440.666 million) was secured by assets. The Group's total debt to equity ratio was 5.53:1 (31 December 2014: 7,776.11:1).

The Group's gearing ratio was 6.3% (31 December 2014: 6.2%),

(Note: calculation of the gearing ratio: based on the Group's total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

The Group is exposed to foreign exchange risk arising from its operations in various currencies. The Group's foreign exchange risk is primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt. The Group uses foreign exchange derivatives to hedge its foreign exchange risk.

As at 30 June 2015, the Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt. The Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt. The Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt. The Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt.

As at 30 June 2015, the Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt. The Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt. The Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt.

As at 30 June 2015, the Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt. The Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt. The Group's foreign exchange risk was primarily related to its investments in foreign subsidiaries and its foreign currency denominated debt.

Interest rate risk

The following table shows the interest rate risk of the Group's financial instruments that are exposed to interest rate risk.

Capital expenditure and financing plan

2015
6,000 3,54

2013 2014 2015 23 26

2015 174) (《關於核准中國國際海運集裝箱(集團)股份有限公司增發境外上市外資股的批復》(證監許可 2015 174 號))

2015 22 2 6,0 6,100 \$3.57

Employees, training and development

30 2015, 61,723 (2014, 61,074). 2,515.447 (2014, 2,606.37).

Share capital

30 2015,

	Par value per share	Number of shares issued	Percentage (%)
	1.00	1,256,604,507	46.76%
	1.00	1,430,405,016	53.24%
		<u>2,670,5016</u>	<u>100.00%</u>

In respect of the offshore engineering business, 2015,

100

In respect of the logistics services business,

In respect of the heavy truck business,

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
---	---	---	---	---	---	---	---	---	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	-----

5.5.2 Major Risk Factors of the Group

...the ...

In respect of the energy, chemical and liquid food equipment business,

...the ...

In respect of the offshore engineering business,

...the ...

In respect of the logistics services business,

...the ...

In respect of verall usiness,

improe-coppeleae divisi. Ingments; totranspornl chainw Uess pVthe strang ts bompliant91to

In respect of the airport facilities equipment business,

The Board has approved the following resolutions in respect of the airport facilities equipment business:

In respect of the real estate development business,

The Board has approved the following resolutions in respect of the real estate development business:

In respect of the financial business,

The Board has approved the following resolutions in respect of the financial business:

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

The Board has approved the following resolutions in respect of the repurchase, sale or redemption of shares:

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE "MODEL CODE")

The Board has approved the following resolutions in respect of compliance with the Model Code for Securities Transactions by Directors of Listed Issuers (the "Model Code"):

8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

... 14 ... 2.7 ... 2014

8.1 The Board and its Operation

... 10 ... 2 ... 44 ... 10 ... 2 ... 11 ... 16

8.2 The Operation of the Supervisory Committee

... 3 ... 7 ... 10 ... 2

8.3 The Shareholders' General Meeting

... 2 ... 2015 (2015 First Extraordinary General Meeting.) ... 2014 ... 2015 (2014 Annual General Meeting.) ... 3 ... 2015 ... 2015 ... 4 ... 2015 ... 2015 ... 3 ... 2015 ... 2015.

... 2015

... 2014

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

2.7

9 AUDIT COMMITTEE

26
30

10 INTERIM FINANCIAL REPORT

10.1 Auditing Opinion

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

(1) (2)

(2)

10.5

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Assets			
Current assets:			
Monetary funds		3,989,482	3,667,377
Accounts receivable		242,877	427,666
Prepaid expenses		1,136,808	1,516,444
Other receivables	3	12,778,123	11,400,465
Inventory		3,389,329	5,223,351
Other current assets		1,983	3,606
Financial assets		12,605	10,427
Other non-current assets		2,827,226	2,574,757
Investments		19,498,338	16,773,431
Long-term receivables		2,475,516	2,300,757
Other non-current assets		1,187,839	1,020,357
Total current assets		47,540,126	45,172,177
Non-current assets:			
Long-term receivables		15,452	1,000,000
Investments		393,824	3,602,500
Long-term equity investments		5,563,364	3,440,542
Other non-current assets		1,468,367	1,165,674
Long-term receivables		385,026	365,555
Long-term receivables		19,009,283	1,051,137
Long-term receivables		13,232,558	10,460,400
Long-term receivables		4,439,199	4,355,320
Long-term receivables		90,249	41,705
Long-term receivables		1,676,574	1,663,747
Long-term receivables		178,327	1,416,163
Long-term receivables		1,193,898	1,117,744
Long-term receivables		407,244	341,400
Total non-current assets		48,053,365	42,604,004
Total assets		95,593,491	87,776,181

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Liabilities and shareholders' equity			
Current liabilities:			
Accounts payable		16,658,876	11,231,527
Notes payable		16,402	103,657
Accounts receivable		1,509,044	1,644,016
Other payables	4	10,604,888	11,364,033
Short-term borrowings		2,970,511	3,054,733
Other current liabilities		2,354,838	2,306,244
Contract liabilities		542,813	71,775
Income tax payable		68,255	15,700
Dividends payable		878,901	47,733
Other current liabilities		5,852,011	5,266,523
Other current liabilities		758,743	761,052
Other current liabilities		5,199,804	4,052,543
Other current liabilities		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
Long-term borrowings		70,112	73,444
Notes payable		12,142,109	11,110,266
Accounts payable		458,520	4,455,000
Other payables		690,717	672,562
Other non-current liabilities		3,905	4,453
Other non-current liabilities		469,156	467,623
Other non-current liabilities		442,719	36,553
Total non-current liabilities		14,277,238	17,153,348
Total liabilities		65,362,621	60,493,425
Shareholders' equity:			
Capital		2,687,085	2,672,623
Reserves		863,616	666,506
Other equity		1,981,143	1,981,143
Other equity		(898,703)	(47,177)
Other equity		3,126,406	3,126,406
Other equity	5	17,337,125	16,651,600
Total equity attributable to shareholders of the parent company		25,096,672	22,203,314
Minority interests		5,134,198	4,111,001
Total shareholders' equity		30,230,870	27,214,315
Total liabilities and shareholders' equity		95,593,491	7,776,111

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
Assets		
Current assets:		
Monetary funds	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other current assets	9,528,943	7,217,674
	13,908	12,1 3
Total current assets	15,526,717	13,510,335
Non-current assets:		
Investments	388,905	3 , 05
Property, plant and equipment	8,198,572	,430,444
Intangible assets	111,274	11 ,157
Other non-current assets	2,262	1,236
	14,854	14, 3
	17,307	1 , 31
	249,766	200,402
Total non-current assets	8,982,940	, ,174, 5
Total assets	24,509,657	22,6 5,2 3

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Liabilities and shareholders' equity		
Current liabilities:		
应付账款	62,282	62,222
应付票据	981,249	61,640
应付利息	8,467	7,311
应付股利	24,509	12,624
其他应付款	832,662	-
预收账款	8,025,049	6,537,210
其他流动负债	4,242,452	2,576,000
Total current liabilities	14,176,670	10,227,044
Non-current liabilities:		
长期应付款	17,830	21,307
应付债券	1,595,000	61,000
其他非流动负债	-	3,160,000
其他非流动负债	12,500	13,000
Total non-current liabilities	1,625,330	4,113,307
Total liabilities	15,802,000	15,111,471
Shareholders' equity:		
实收资本	2,687,085	2,672,620
资本公积	282,569	12,107
盈余公积	1,981,143	-
未分配利润	43,754	43,754
少数股东权益	3,126,406	3,126,406
其他权益工具	586,700	1,542,425
Total shareholders' equity	8,707,657	7,566,222
Total liabilities and shareholders' equity	24,509,657	22,652,333

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	From January to June 2014
I. Revenue	6	32,637,289	32,046,12
Less: Cost of sales	6	27,519,280	26,666,640
Cost of materials		148,211	166,556
Manufacturing costs		1,265,718	1,105,160
Sales commission		2,219,357	2,006,640
Transportation		217,131	260,050
Advertising		135,530	3,220
Depreciation		149,699	(342,300)
Amortization		744,983	3,120
Other		159,794	25,163
II. Operating profit		2,026,744	1,254,10
Interest income		82,542	57,473
Interest expense		5,514	1,017
Other		31,808	44,056
Other non-operating income		23,891	35,320
III. Total profit		2,077,478	1,266,227
Income tax expense	7	425,068	(17,120)
IV. Net profit		1,652,410	1,249,107
Net profit attributable to equity holders of the parent		1,518,195	1,035,020
Net profit attributable to minority interest		134,215	214,087
V. Net amount of other comprehensive income, net of income tax		(63,823)	(1,175)
Remeasurement of defined benefit plans		(51,516)	(1,207)
Remeasurement of defined contribution plans		(2,183)	(0)
Other		5,256	(11,222)
Other non-owner's equity		(54,589)	(7,122)
Other		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,147,244
Total comprehensive income attributable to equity holders of the parent		1,466,679	1,043,220
Total comprehensive income attributable to minority interest		121,908	204,024
VII. Earnings per share			
Basic earnings per share	8	0.5681	0.35
Diluted earnings per share	8	0.5627	0.345

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Revenue	149,885	151,046
Revenue from operations	12,340	16,111
Revenue from other operations	247,610	

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Operating activities generating cash inflows	32,060,665	2,05,35
Operating activities generating cash outflows	1,401,119	1,116,236
	322,290	331,75
Sub-total of cash inflows from operating activities	33,784,074	30,254,046
Operating activities generating cash inflows	29,061,859	2,06,45
Operating activities generating cash outflows	2,873,430	2,55,133
	1,018,218	1,16,2
	1,456,020	1,626,112
Sub-total of cash outflows from operating activities	34,409,527	33,423,11
Net cash flows from operating activities	(625,453)	(3,16,073)
II. Cash flows from investing activities:		
Investing activities generating cash inflows	235,610	10,400
Investing activities generating cash outflows	249,658	111,21
	585,899	4,56
	500	4,36
	101,412	33,64
Sub-total of cash inflows from investing activities	1,173,079	55,770
Investing activities generating cash inflows	5,935,609	3,63,056
Investing activities generating cash outflows	152,897	257,314
	-	11,532
	-	31,076
Sub-total of cash outflows from investing activities	6,088,506	4,71,7
Net cash flows from investing activities	(4,915,427)	(4,160,20)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents	48,785	67,256
Increase in cash and cash equivalents	48,785	44,351
Increase in cash and cash equivalents	59,806,957	53,566,465
Increase in cash and cash equivalents	2,150,000	-
Sub-total of cash inflows from financing activities	62,005,742	53,633,721
Decrease in cash and cash equivalents	54,798,438	46,415,665
Decrease in cash and cash equivalents	902,078	05,003
Decrease in cash and cash equivalents	148,919	101,124
Decrease in cash and cash equivalents	125,113	-
Sub-total of cash outflows from financing activities	55,825,629	47,746,565
Net cash flows from financing activities	6,180,113	5,887,156
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(17,509)	1,426
V. Net (decrease)/increase in cash and cash equivalents	621,724	(1,423,166)
Increase in cash and cash equivalents	2,758,310	4,114,630
VI. Cash and cash equivalents at the end of the period	3,380,034	2,751,310

10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Cash received from sales of goods and services	136,694	111,322
Cash received from interest and dividends	9,800,681	5,252,265
Sub-total of cash inflows from operating activities	<u>9,937,375</u>	<u>5,376,544</u>
Cash paid for purchase of goods and services	52,924	56,732
Cash paid for interest and dividends	23,689	26,312
Cash paid for income taxes	10,471,405	3,347,421
Sub-total of cash outflows from operating activities	<u>10,548,018</u>	<u>3,430,465</u>
Net cash flows from operating activities	<u>(610,643)</u>	<u>1,461,212</u>
II. Cash flows from investing activities:		
Cash received from disposal of long-term assets	155,458	1,000,000

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
III. Cash flows from financing activities:		
Proceeds from the issuance of bank deposits	—	22,106
Proceeds from the issuance of bank loans	795,000	600,000
Proceeds from the issuance of bank deposits	2,000,000	—
Sub-total of cash inflows from financing activities	2,795,000	622,106
Proceeds from the issuance of bank deposits	2,392,000	1,235,000
Proceeds from the issuance of bank loans	329,985	336,734
Proceeds from the issuance of bank deposits	30,530	12,177
Sub-total of cash outflows from financing activities	2,752,515	1,583,911
Net cash flows from financing activities	42,485	(961,805)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,600
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	43,622
Balance at the beginning of the period	831,212	36,732
VI. Cash and cash equivalents at the end of the period	770,074	80,354

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015							2014									
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity	
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	707,700	-	-	3,121,2	14,333,313	(716,660)	3,220,1	24,461,2
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	(55,72)	-	-	(660,7)	14,333,313	(716,660)	3,220,1	24,461,2
III. Movements for the year	-	-	-	-	-	-	-	-	-	651,2	-	-	3,121,2	14,333,313	-	3,220,1	24,461,2
1. Issuance of equity instruments	-	-	-	-	-	1,518,195	134,215	1,652,410	-	-	-	-	-	2,477,02	556,126	3,033,2	-
2. Change in ownership interests	-	-	-	(51,516)	-	-	(12,307)	(63,823)	-	-	-	(163,3)	-	-	4,74	(1,650)	-
3. Change in ownership interests	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587	-	-	-	(163,3)	-	2,477,02	560,75	2,52,27	-
4. Change in ownership interests	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512	-	-	-	-	-	114,745	-
5. Change in ownership interests	-	-	-	-	-	-	11,326	11,326	-	-	-	-	-	-	-	-	-
6. Change in ownership interests	-	-	-	-	-	-	96,382	96,382	-	(51,25)	-	-	-	-	730,53	67,66	-
7. Change in ownership interests	-	-	(3,837)	-	-	-	12,961	9,124	-	10,72	-	-	-	-	(65,42)	(17,521)	-
8. Change in ownership interests	-	-	(65,748)	-	-	-	-	(65,748)	-	5,212	-	-	-	-	10,37	5,51	-
9. Change in ownership interests	-	-	-	-	-	(833,030)	(100,180)	(933,210)	-	-	-	-	5,11	(5,11)	(15,234)	(7,271)	-
10. Change in ownership interests	-	1,981,143	-	-	-	17,337,125	5,134,198	30,230,870	2,672,62	6,6506	-	(47,17)	3,126,406	16,651,60	4,1,01	27,22,115	-
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	6,6506	-	(47,17)	3,126,406	16,651,60	4,1,01	27,22,115	-

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

NOTES:

1. PREPARATION BASIS

The financial statements are prepared on the basis of the accounting policies adopted by the Company. The accounting policies are consistent with those of the previous period.

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

The financial statements are prepared in accordance with the applicable accounting standards and regulations in China. The financial statements are prepared on the basis of the accounting policies adopted by the Company. The accounting policies are consistent with those of the previous period.

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Unit: RMB thousand

Category	30 June 2015	31 2014
Government	3,424,840	2,641,222
State-owned enterprises	2,693,575	2,014,614
Private enterprises	3,286,417	3,413,376
Others	575,603	1,003,573
Total	740,244	1,003,472
Government	1,277,758	1,003,777
State-owned enterprises	491,061	413,441
Private enterprises	644,876	263,555
Others		
Total	13,134,374	11,333,232
Provision for doubtful accounts	(356,251)	(352,774)
Total	12,778,123	11,404,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 December 2014
Less than 1 month (0-30 days)	11,895,166	11,75,73
1 to 2 months (31-60 days)	949,420	1,26,555
2 to 3 months (61-90 days)	142,495	2,1,404
Over 3 months (91 days and above)	147,293	406,542
	13,134,374	11,33,23
Less: Expected credit losses	(356,251)	(352,774)
Total	12,778,123	11,40,465

(3) Credit risk

The credit risk of accounts receivable is analysed as follows:

As at 30 June 2015, the carrying amount of accounts receivable is RMB 12,778,123 (2014: RMB 11,404,655). The carrying amount of accounts receivable is based on the original invoice amount less expected credit losses. The carrying amount of accounts receivable is classified into the following categories:

As at 30 June 2015, the carrying amount of accounts receivable is RMB 12,778,123 (2014: RMB 11,404,655). The carrying amount of accounts receivable is based on the original invoice amount less expected credit losses. The carrying amount of accounts receivable is classified into the following categories:

4. ACCOUNTS PAYABLE

Accounts payable

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Accounts payable	10,604,888	11,364,030

Accounts payable

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Accounts payable	10,311,332	11,212,240
1. 2. 1. (Accounts payable)	154,956	4,460
2. 3. 1. (Accounts payable)	77,675	44,340
3. 3. 1. (Accounts payable)	60,925	5,750
Accounts payable	10,604,888	11,364,030

At 30 June 2015, the carrying amount of accounts payable is RMB23,556,000 (31 December 2014: RMB152,655,000).

5. UNDISTRIBUTED PROFITS

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
Undistributed profits		16,651,960	14,330,313
Dividends of ordinary shares declared during the period		1,518,195	2,477,020
Dividends of ordinary shares declared during the period	(1)	(833,030)	(5,110)
Dividends of ordinary shares declared during the period	(2)	17,337,125	16,651,600

(1) Dividends of ordinary shares declared during the period

Unit: RMB thousand

	30 June 2015	31 December 2014
Dividends of ordinary shares declared during the period	833,030	720,037

At 30 June 2015, the carrying amount of dividends of ordinary shares declared during the period is RMB833,030 (31 December 2014: RMB720,037).

(2) Undistributed profits at the end of the period

At 30 June 2015, the carrying amount of undistributed profits is RMB1,006,107,000 (31 December 2014: RMB1,001,460,000).

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	Same period 2014
Revenue	32,109,684	31,505,113
Cost of sales	527,605	541,015
Total	32,637,289	32,046,12
Revenue	27,274,530	26,566,154
Cost of sales	244,750	272,466
Total	27,519,280	26,666,640
The cost of sales for the period ended June 30, 2015 is 10% higher than the cost of sales for the same period in 2014.		

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	Same period 2014
Income tax expense	428,103	333,707
Income tax credit	(3,035)	(401,562)
Total	425,068	(17,855)

Unit: RMB thousand

Item	From January to June 2015	Same period 2014
Income tax expense	2,077,478	1,266,227
Income tax credit	645,585	553,622
Income tax expense	(132,602)	(174,566)
Income tax credit	63,762	55,677
Income tax expense	(183,584)	(232,242)
Income tax expense	(10,950)	(1,177)
Income tax credit	39,193	4,044
Income tax expense	11,395	7,111
Income tax credit	(584)	2,313
Income tax expense	(7,147)	(1,177)
Income tax credit	-	3,147
Income tax expense	-	(342,562)
Total	425,068	(17,855)

10. SEGMENT REPORTING

Our operations are organized into the following segments:

1. **Energy, chemistry and food equipment** - This segment includes the design, construction and maintenance of processing equipment for the energy, chemical and food processing industries.

2. **Offshore engineering** - This segment includes the design, construction and maintenance of offshore oil and gas processing facilities.

3. **Airport facilities** - This segment includes the design, construction and maintenance of airport facilities.

Item	30 June 2015																	
	Road transportation		Energy, chemistry and food equipment		Offshore engineering		Airport facilities		Logistics services and equipment		Property development		Heavy trucks		Elimination between segments		Unallocated items	Total
	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015		
Revenue	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	-	-	-	-	32,637,289	
Cost of sales	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-	-	-	-	-	
Operating profit	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	-	-	-	-	27,274,530	
Depreciation and amortisation	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	-	-	-	(150)	(150)	159,794	
Finance income	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	-	-	-	-	135,530	
Finance expense	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	-	-	-	-	35,260	1,013,534	
Share of profit of associates	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	372	372	372	372	195,556	
Profit before tax	116,700,776	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	113,067,725	

Unit: RMB thousand

	2014	2014	2014	2014	2014	2014	2014	2014	2014
11.1	11,375,544	7,017,720	5,461,030	3,056,640	750,752	3,314,330	1,003,770		32,046,120
11.2	107,704	125,760	366,167	2,570,140		106,510	205,121	(3,416,000)	
11.3		20				5	63		(45,561)
11.4	1	17,460	1,140	(36,225)	(2,343)	5	7,500		3,220
11.5	176,001	121,106	123,174	0,360	2,320	67,330	42,543		1,560
11.6	6,670	26,467	210	2,750	1,450	4,300	32,002	(3,606)	612
11.7	41,743	42,720	24,143	237,113	574	15,430	103,052	(3,606)	410,170
11.8	411,753	30,131	510,400	4,620	(45,111)	62,651	134,670	15,046	(323,400)
11.9	333	2,404	22,000	152	0	21,245	(23,250)		6,210
11.10	322,720	225,726	4,400	4,467	(46,010)	41,406	374,604	15,046	(32,600)
11.11	1,760,172	11,722,226	11,520,560	1,400,600	2,056,364	4,415,124	1,360,004	(5,554,667)	2,553,300
11.12	12,423,130	7,126,000	6,433,115	1,024,275	1,440,250	3,125,170	5,174,106	(23,040,020)	26,231,210
11.13									
11.14	261,770	1,025,000	4,466	(410)	(3,040)	10,272	7,315		14,256
11.15	5,760	44,760	6,057			35,720	244,500		513,376
11.16									
11.17	616,372	220,750	24,046	1,033,330	41,602	205,523	7,576,300		31,702

11. NET CURRENT ASSETS

Unit: RMB thousand

	The Group	
	30 June 2015	31 June 2014
11.1	47,540,126	45,172,177
11.2	51,085,383	43,340,077
11.3	(3,545,257)	1,321,100
11.4		
11.5		
11.6		
11.7		
11.8		
11.9		
11.10		
11.11		
11.12		
11.13		
11.14		
11.15		
11.16		
11.17		
11.18		
11.19		
11.20		
11.21		
11.22		
11.23		
11.24		
11.25		
11.26		
11.27		
11.28		
11.29		
11.30		
11.31		
11.32		
11.33		
11.34		
11.35		
11.36		
11.37		
11.38		
11.39		
11.40		
11.41		
11.42		
11.43		
11.44		
11.45		
11.46		
11.47		
11.48		
11.49		
11.50		
11.51		
11.52		
11.53		
11.54		
11.55		
11.56		
11.57		
11.58		
11.59		
11.60		
11.61		
11.62		
11.63		
11.64		
11.65		
11.66		
11.67		
11.68		
11.69		
11.70		
11.71		
11.72		
11.73		
11.74		
11.75		
11.76		
11.77		
11.78		
11.79		
11.80		
11.81		
11.82		
11.83		
11.84		
11.85		
11.86		
11.87		
11.88		
11.89		
11.90		
11.91		
11.92		
11.93		
11.94		
11.95		
11.96		
11.97		
11.98		
11.99		
11.100		

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

	The Group	
	30 June	31 December
	2015	2014
流动资产	95,593,491	7,776,111
流动负债	<u>51,085,383</u>	<u>43,340,077</u>
流动资产减去流动负债	<u><u>44,508,108</u></u>	<u><u>44,436,104</u></u>
	The Company	
	30 June	31 December
	2015	2014
流动资产	24,509,657	22,652,313
流动负债		
流动资产减去流动负债		

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

The following table shows the amount of notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees:

At 30 June 2015, the amount of notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees was € 6,557,000 (31 December 2014: € 1,412,320,000).

At 30 June 2015, the amount of outstanding letters of credit issued but undue was € 2,560,000. At 31 December 2014, the amount of outstanding letters of credit issued but undue was € 230,545,000. At 30 June 2015, the amount of outstanding performance guarantees was € 37,240,000. At 31 December 2014, the amount of outstanding performance guarantees was € 213,470,000.

At 30 June 2015, the amount of notes payable issued but not accounted for was € 1,344,000. At 31 December 2014, the amount of notes payable issued but not accounted for was € 227,000.

At 30 June 2015, the amount of outstanding letters of credit issued but undue was € 2,560,000. At 31 December 2014, the amount of outstanding letters of credit issued but undue was € 3,430,000. At 30 June 2015, the amount of outstanding performance guarantees was € 43,000. At 31 December 2014, the amount of outstanding performance guarantees was € 213,470,000.

(4) Significant pending litigations

At 30 June 2015, there are no significant pending litigations.

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	52,604	2,657
Capital commitments contracted for	324,513	150,355
Capital commitments contracted for but not yet received	221,092	51,242
Capital commitments contracted for but not yet received	72,801	24,062
	671,010	€ 6,316

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	72,801	24,062

(2)

- (1) 应付账款
- (2) 应付票据
- (3) 应付账款
- (4) 应付账款

Unit: RMB thousand

Liabilities:	Note	30 June 2015	30 June 2014	Amount	%
Current liabilities:					
应付账款	(1)	16,658,876	11,233,527	5,413,34	4%
应付票据	(2)	68,255	15,700	(117,525)	(63)%
应付账款	(3)	878,901	47,73	30,2	1,732%
应付账款	(4)	3,670,297	2,452,511	1,217,76	50%
Non-current liabilities:					
应付账款	(5)	458,520	4,455,000	(3,996,560)	(90)%
应付账款	(6)	1,981,143		1,1143	

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue

On 22 July 2015, the Company announced that it had received 174 million shares of non-publicly issued shares from the underwriter, which represents 26.0% of the total shares to be issued. The remaining 486 million shares are expected to be issued by 10 October 2015.

(2) Completion of the Transaction with CFSE

The Company has completed the transaction with CFSE. On 21 July 2014, the Company issued 21 million shares to CFSE, which represents 40% of the total shares to be issued. On 2 August 2015, the Company issued 2 million shares to CFSE, which represents 30% of the total shares to be issued.

On 10 July 2015, the Company issued 10 million shares to CFSE, which represents 10% of the total shares to be issued.

The Company has completed the transaction with CFSE. On 12 July 2015, the Company issued 12 million shares to CFSE, which represents 12% of the total shares to be issued. On 26 July 2015, the Company issued 26.1 million shares to CFSE, which represents 26.1% of the total shares to be issued. On 2 August 2015, the Company issued 2 million shares to CFSE, which represents 2% of the total shares to be issued. On 10 July 2015, the Company issued 10 million shares to CFSE, which represents 10% of the total shares to be issued. On 21 July 2014, the Company issued 21 million shares to CFSE, which represents 40% of the total shares to be issued.

China International Marine Containers (Group) Co., Ltd.
Li Jianhong
 Chairman

27 July 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.