



2017

000039.SZ / 2039.HK



Driving new value Moving the world



2017

业绩概述

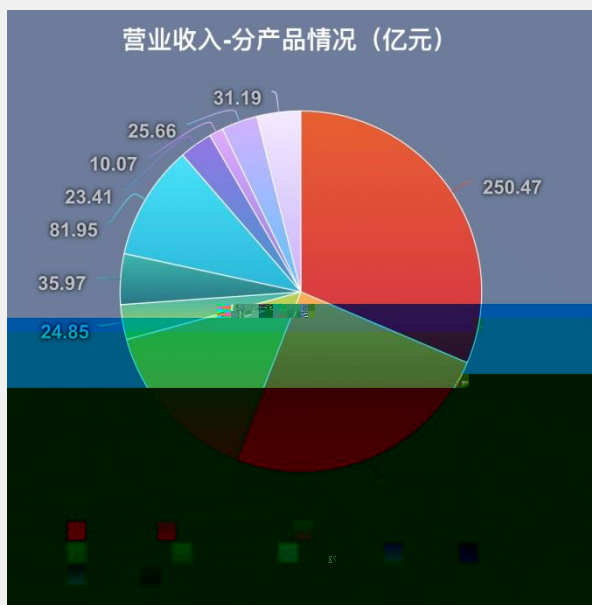


企业愿景 成为所进入行业的受人尊重的全球领先企业

企业使命 为物流、能源行业提供高品质与可信赖的装备和服务，为股东和员工提供良好回报，为社会创造可持续价值

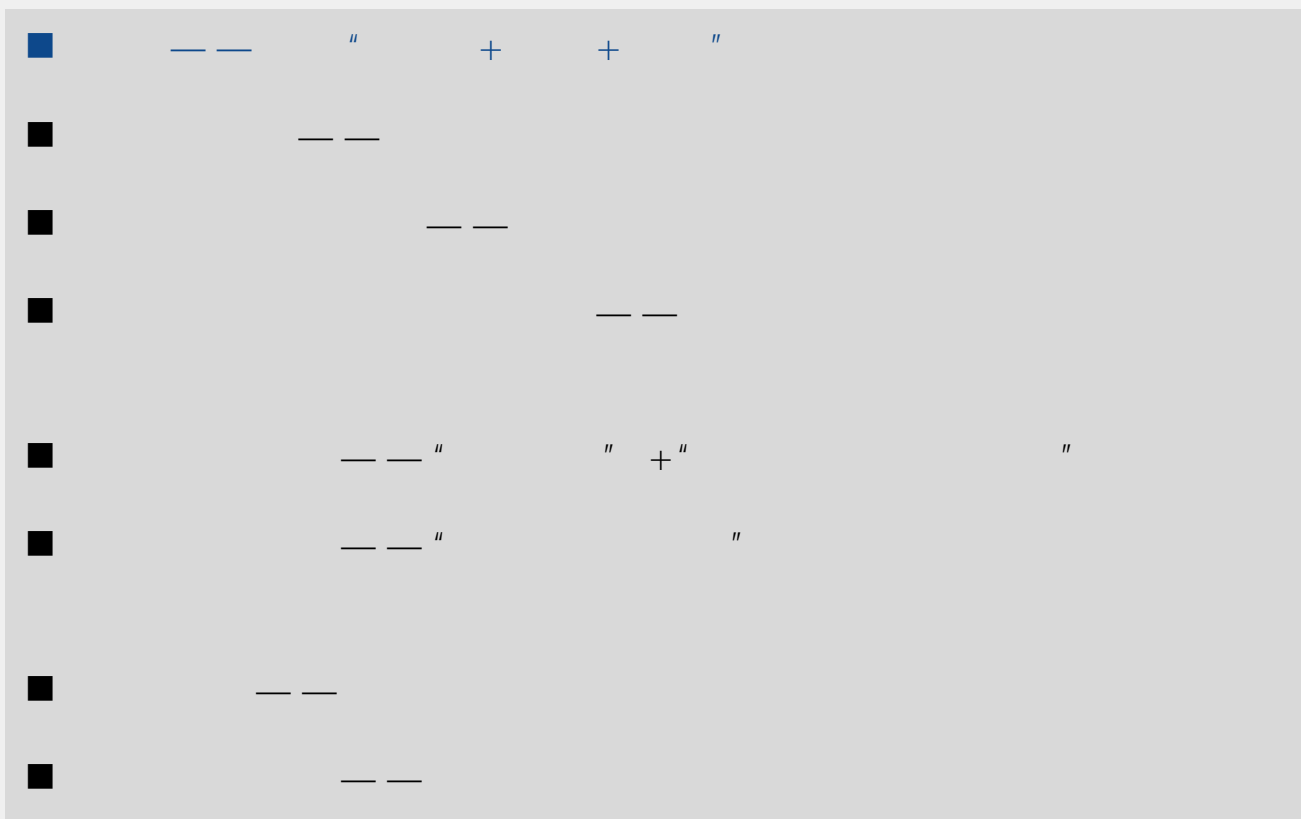
诚信为本 客户至上 合作共赢 追求卓越

科技 质量 服务 创新



2017	763.00	49.28%
" + + "	;	
" 2025"		
" " " "		5
2017	0.27	2018 7 20
" + + "	17	;
" " " "		" "

业绩概述



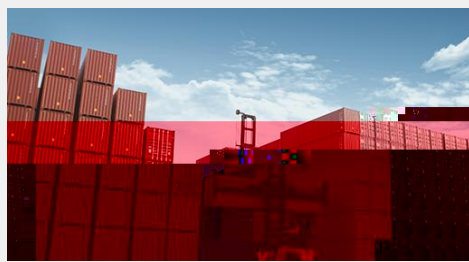
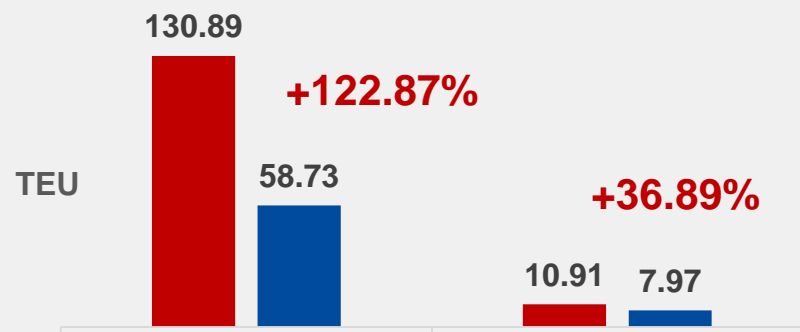
	/	2017	2016
	%		
	49.28%	763.00	511.11
	364.97%	25.09	5.40
	%	18.36%	18.84%
ROE	6%	8%	2%
	478.57%	0.81	0.14



2017



经营回顾



	/	%	2017	2016
			250.47	110.67
			177.19	56.91
			32.74	22.36
			48.08	35.53
			14.63	3.63

- 2017
- 2017
- 2017
- 2017

经营回顾

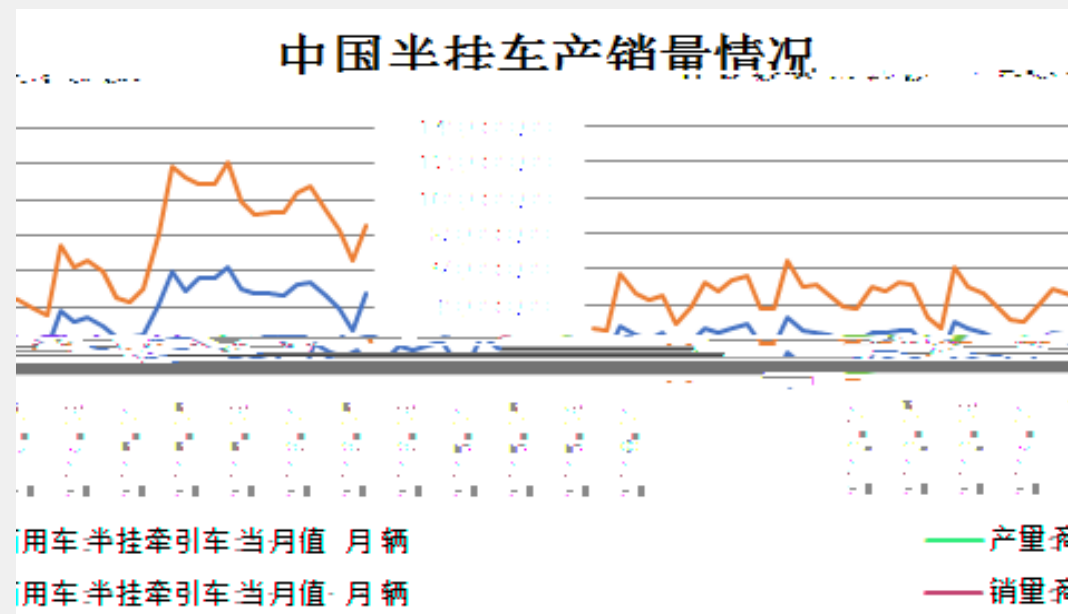


+

GB1589

		2016年排放标准	2016年新排放标准
超限标准	高度	无	4米
	宽度	无	2.55米
	长度	无	18.1米
超重标准	二轴车辆	20吨	18吨
	三轴车辆	30吨	25吨
	四轴车辆	40吨	31吨
	五轴车辆	50吨	43吨
	六轴及以上	55吨	49吨

数据来源：工信部，东北证券



■

;

;

■

2017-2020

■

2017 12 27

2018-2020

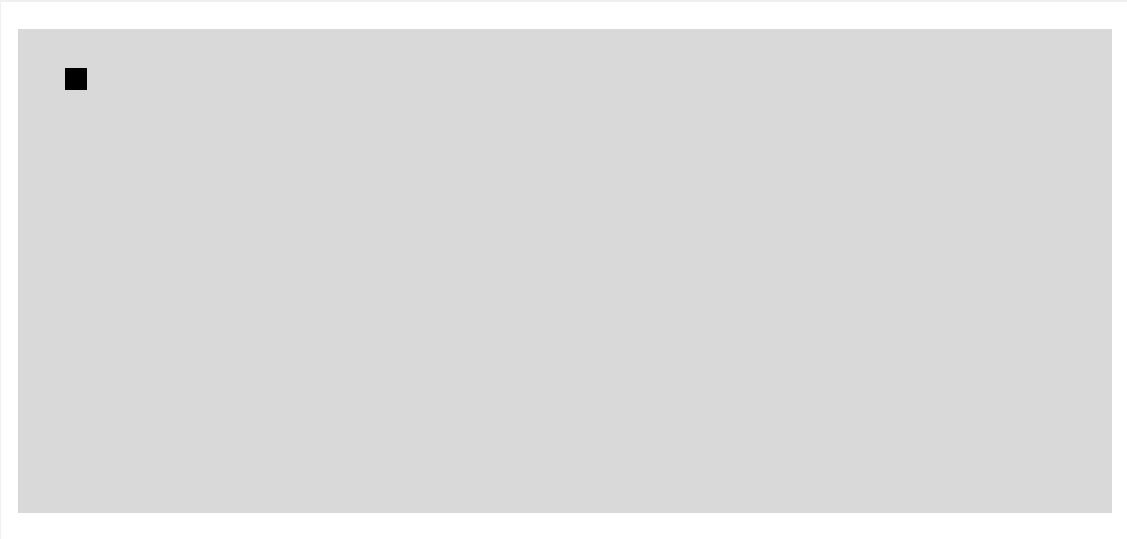
经营回顾



国内市场

海外市场

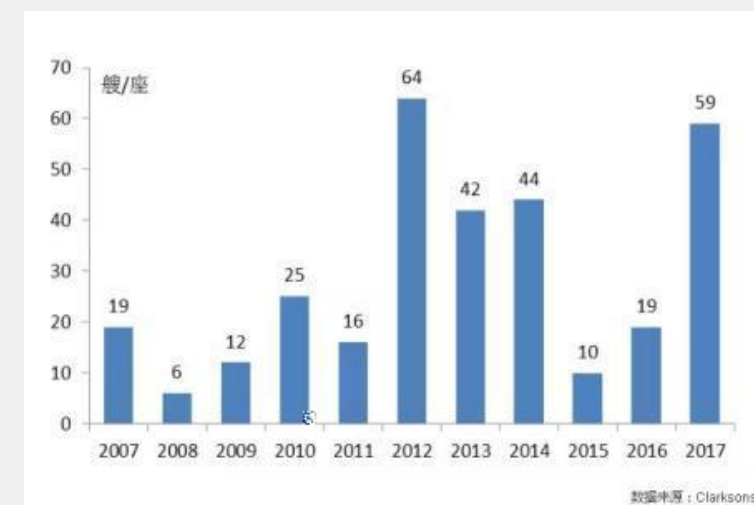
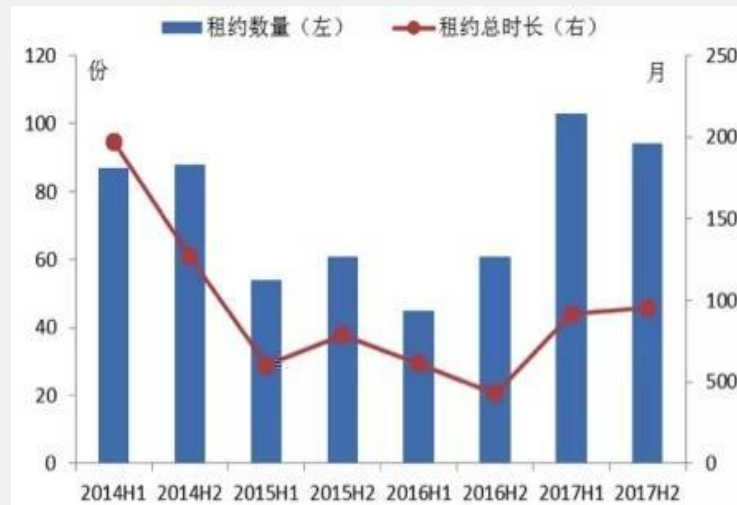
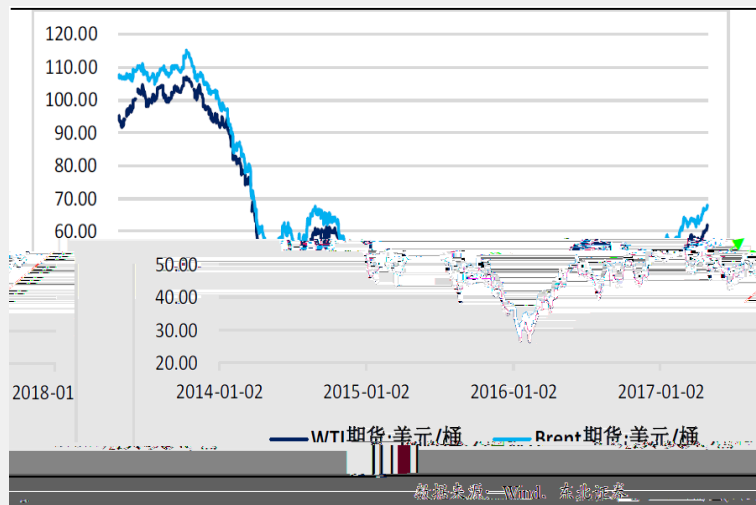




经营回顾



2014



- 2016-2017 " "
- 2016
2017

- 2017
- 2017
- 2017

- 2017
- 2017
59 / 2015
2014
44 / 2016
2012

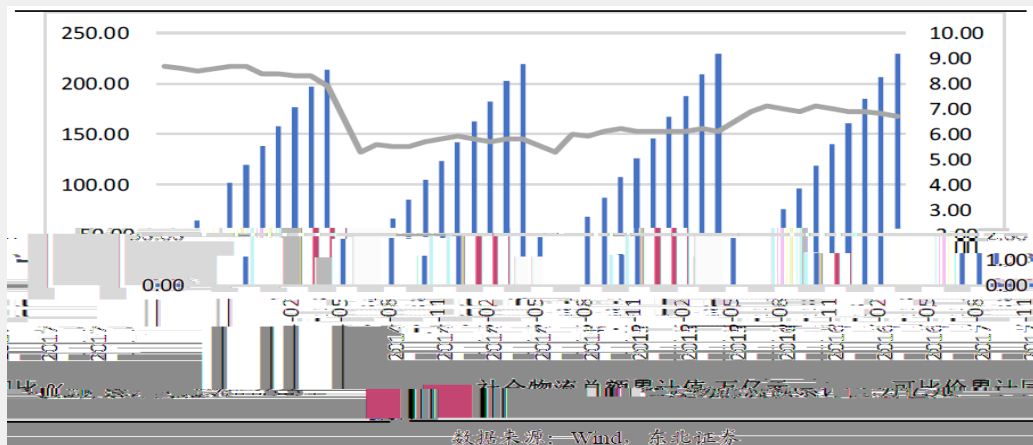
经营回顾



经营回顾



2014-2017



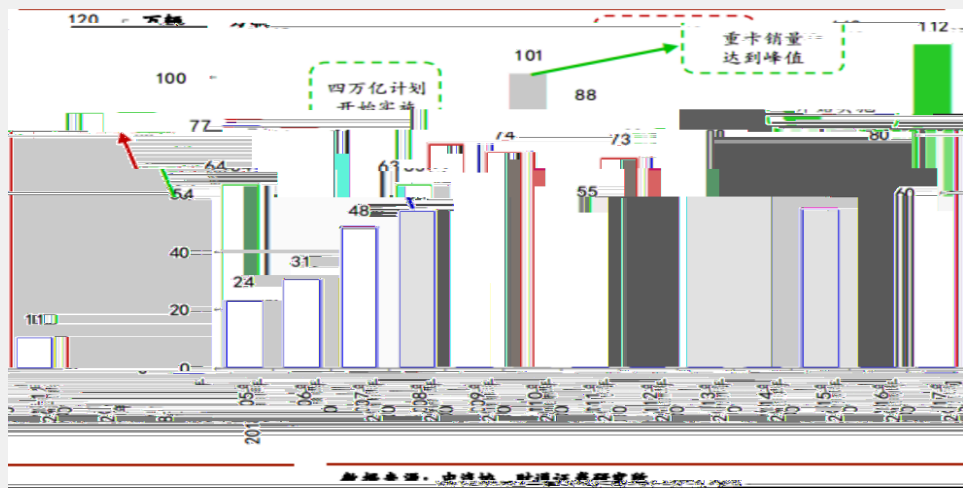
■		
■	"	"
■	"	"
■	"	"
■	9	13
	78.236%	

/ %	2017	2016
14.95%	81.95	71.29
-75.95%	0.86	3.59

经营回顾



2005-2017



- GB1589-2016 921 10%-22.5%
- DPF



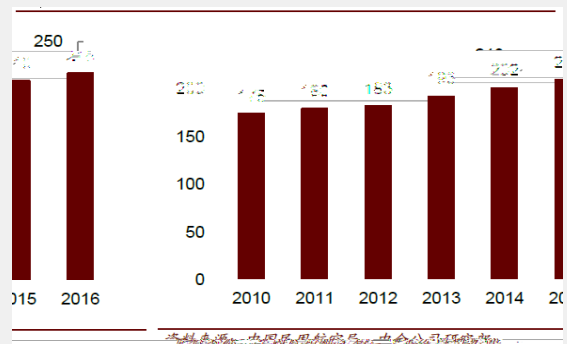
- 2017 921
- 2016 6,028
- 2017 8,710 2017 44.49%
- 5

	/	%	2017	2016
			25.66	17.26
			8,710	6,028

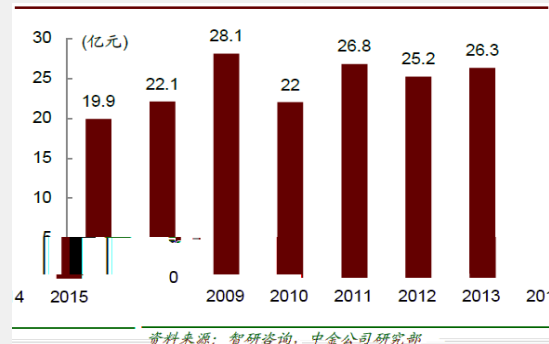
经营回顾



2010-2016



2009-2015



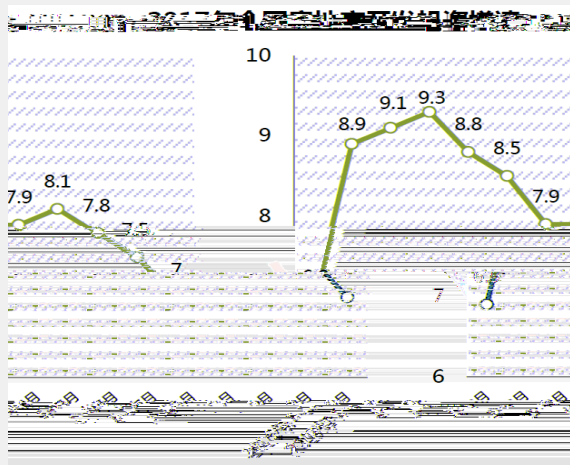
- 95%
- GSE
- Celta Srl
- Pteris 78.15%
- 50%

	/	%	2017	2016
			35.97	32.13
			1.46	1.31

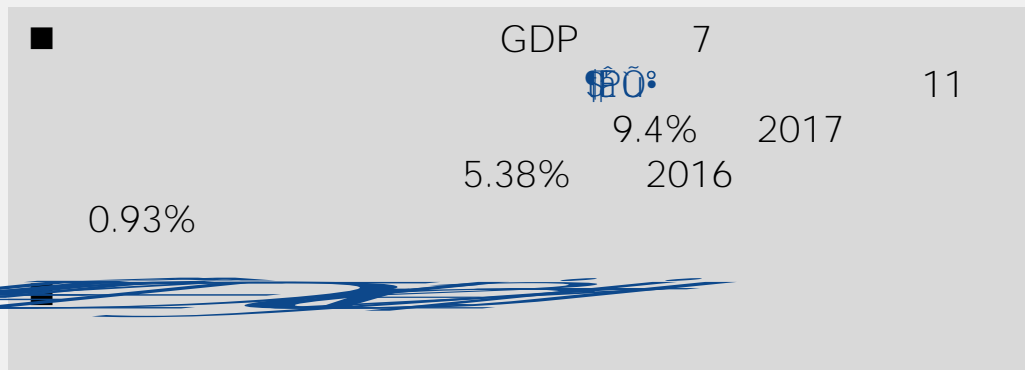
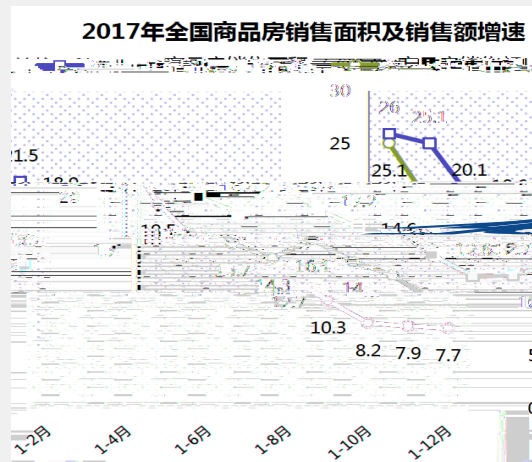
经营回顾



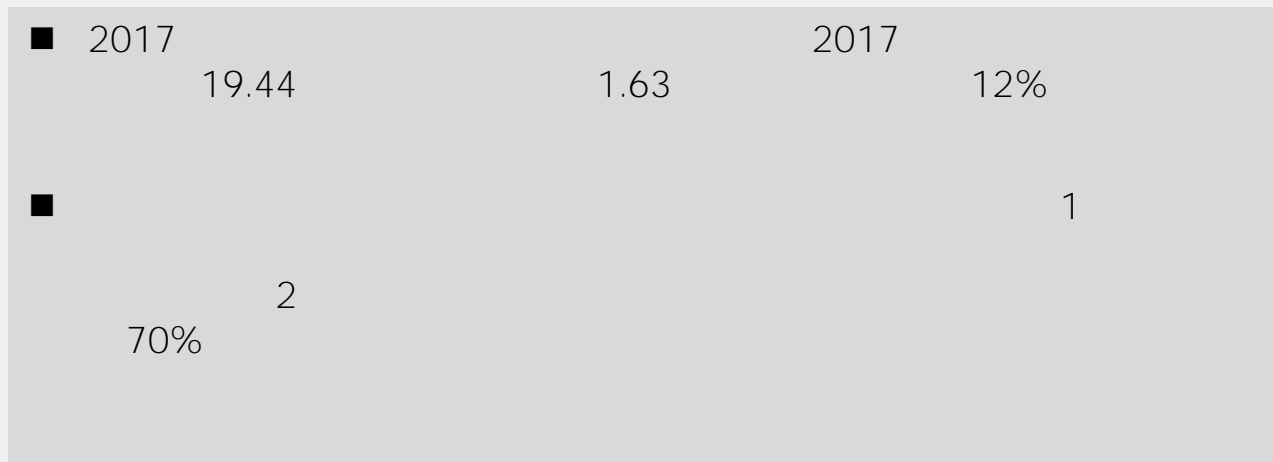
2017



2017



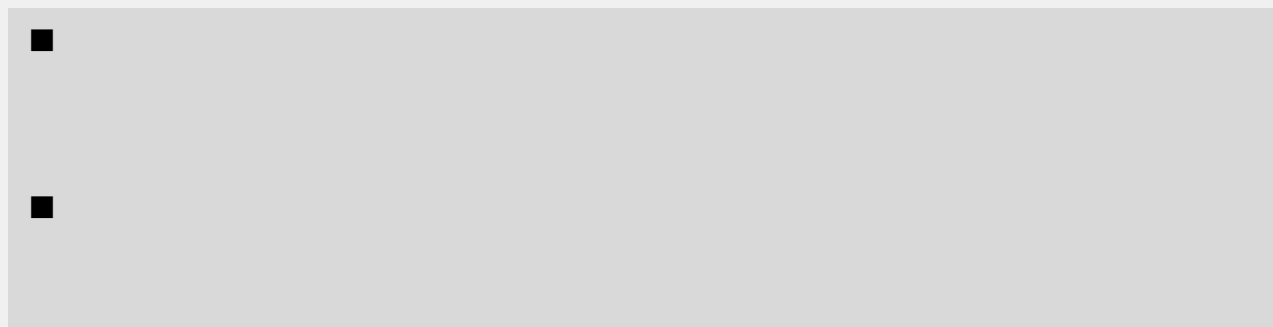
经营回顾



/ % 2017 2016

1.66% 23.41 23.02

20.46% 9.92 8.24



经营回顾

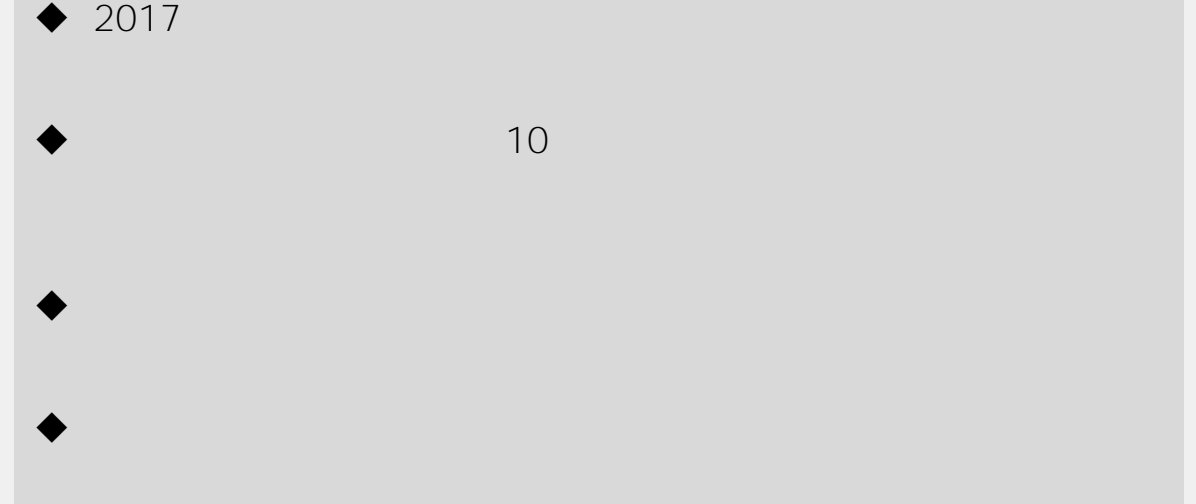
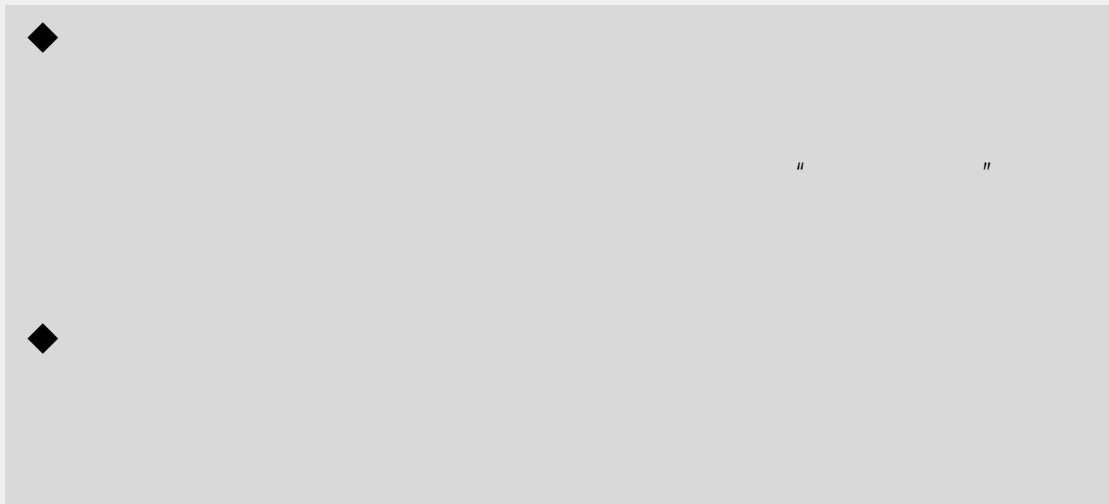
&



“ ”



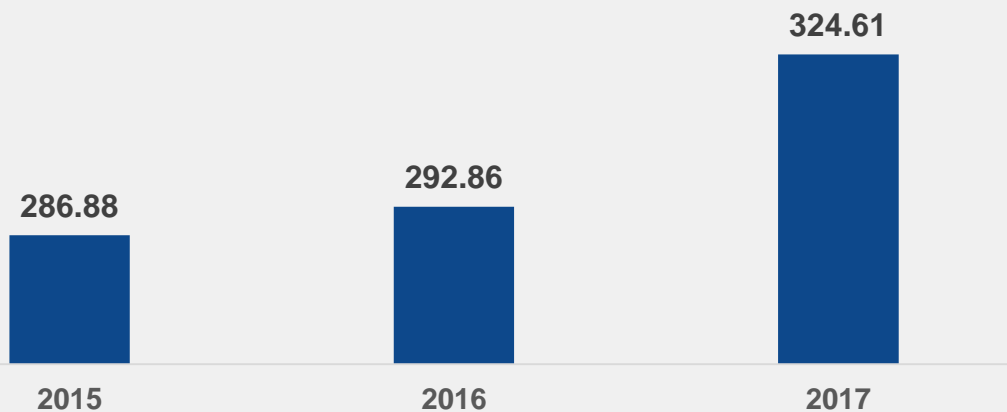
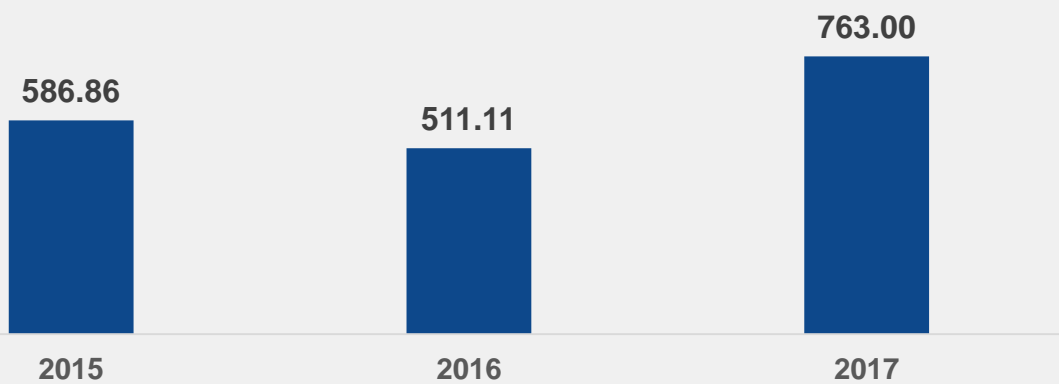
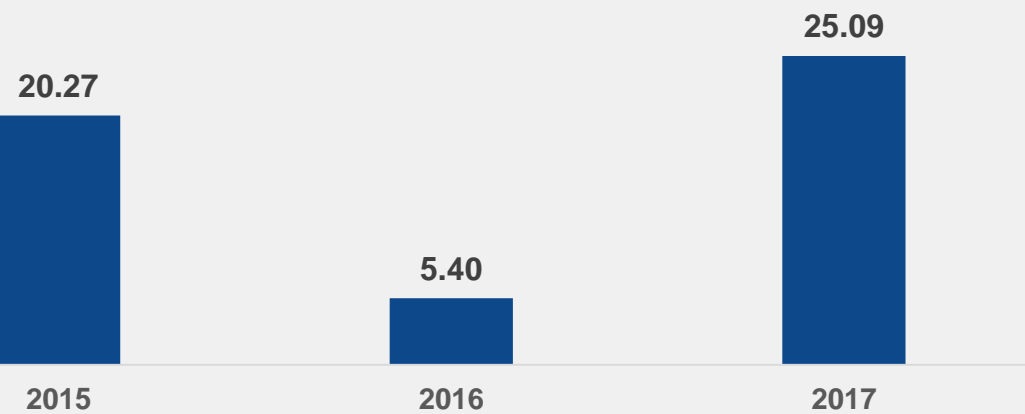
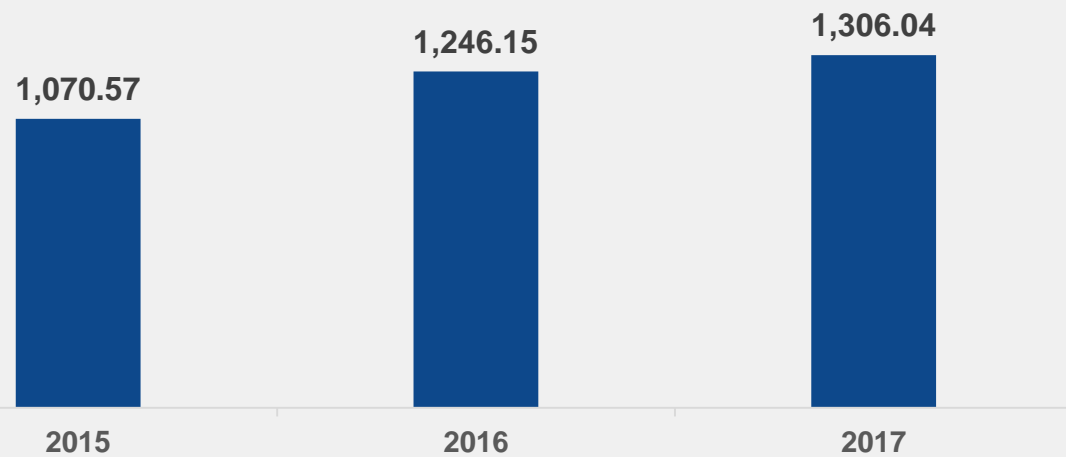
“ ”





2017

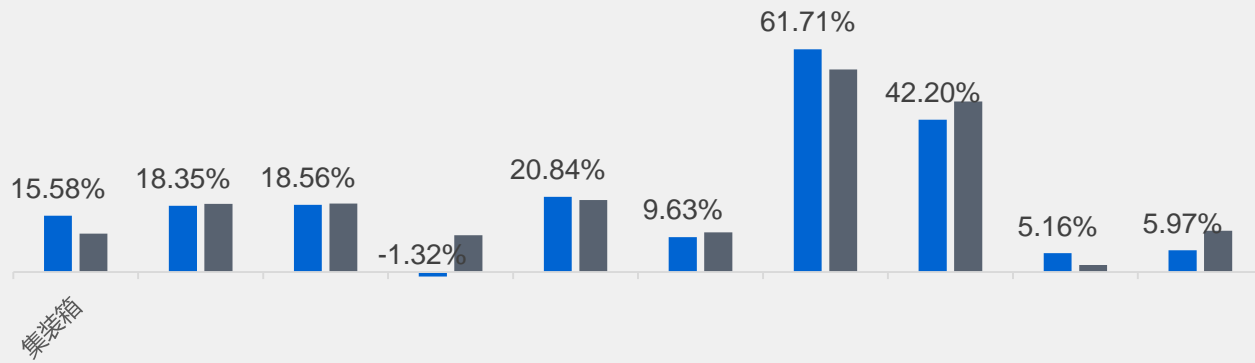
财务表现



財一

17 0 50

财务表现



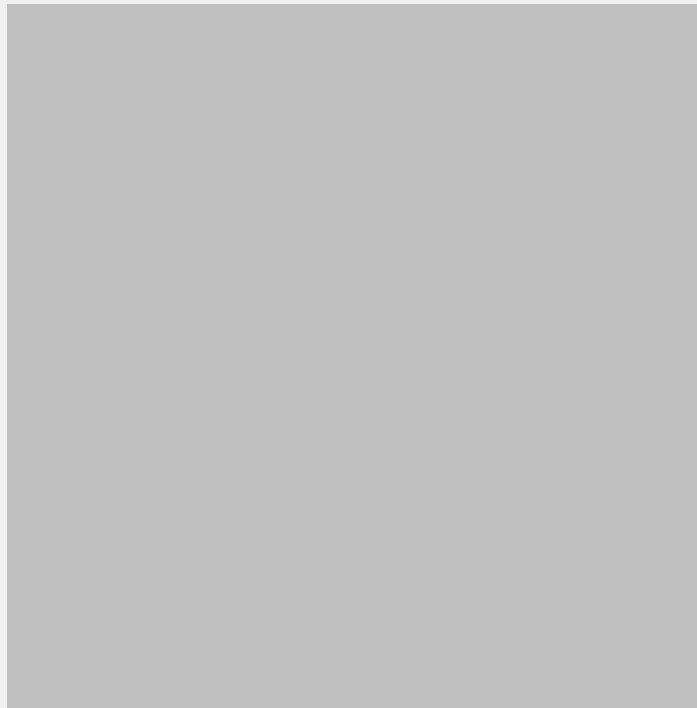


2017

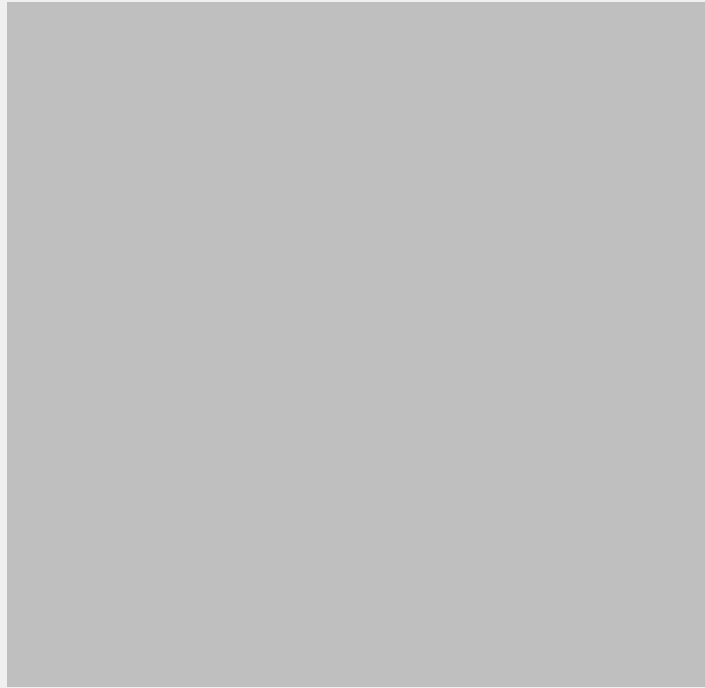
未来展望



据克拉克森 (CLARKSON) 最新预测 , 2017



未来展望









CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) LTD.

