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CNG		Compressed Natural Gas
ERP		Enterprise Resource Planning
EPC		Engineering Procurement Consturction
FPSO		Floating Production Storage and Offloading
GSE		Ground Support Equipment
HSE		Health Safety Environment
Jack-up Drilling Platform		250 400
LNG		Liquefied Natural Gas
LPG		Liquefied Petroleum Gas
ONE		Optimization Never Ending
QHSE		Quality Health Safety Environmental
Semi-submersible Drilling Platform		600-3,600
TEU		20 8 6 8

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China International Marine Containers (Group) Co., Ltd.

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http://www.cimc.com

shareholder@cimc.com

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86 755 2682 6579

shareholder@cimc.com

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	967,887	688,019	40.68%	649,173	195,323	324,032
	1,241,479	2,258,609	(45.03%)	1,367,068	511,420	1,751,645

	12 31					
	2019	2018		2017	2016	2015
	90,023,127	81,902,959	9.91%	59,001,923	53,352,031	43,530,325
	82,084,394	76,981,004	6.63%	71,602,456	71,262,717	63,526,740
	172,107,521	158,883,963	8.32%	130,604,379	124,614,748	107,057,065
	70,551,310	73,137,289	(3.54%)	51,421,759	46,249,215	45,922,271
	46,518,233	33,343,686	39.51%	35,945,186	39,230,741	25,413,879
	117,069,543	106,480,975	9.94%	87,366,945	85,479,956	71,336,150
	39,253,886	37,324,999	5.17%	32,460,927	29,285,970	28,687,635
	15,784,092	15,077,989	4.68%	10,776,507	9,848,822	7,033,280
	55,037,978	52,402,988	5.03%	43,237,434	39,134,792	35,720,915

	12 31					
	2019	2018		2017	2016	2015
	3,538,522	140,732	2414.37%	4,464,831	2,341,619	(3,610,223)
	(9,084,157)	(4,401,930)	(106.37%)	(1,769,557)	(6,854,655)	(12,584,781)
	3,613,642	9,295,766	(61.13%)	(3,537,153)	7,511,046	16,505,663

	2019	2018		2017	2016	2015
	0.37	0.92	(59.78%)	0.81	0.14	0.74
	0.37	0.92	(59.78%)	0.81	0.14	0.73
	0.99	0.05	1880.00%	1.50	0.79	(1.21)
	10.95	12.50	(12.40%)	10.88	9.83	9.63
%	4%	10%	(6 %)	8%	2%	8%

%	3%	7%	(4%)	4%	1%	7%

2019 2018

	2019			
	19,099,547	23,618,182	18,942,542	24,155,070
	405,681	274,148	(43,502)	905,899
	331,460	118,737	(50,846)	842,128
	(599,434)	(1,502,978)	1,581,527	4,059,407

	2019	2018	2017
/	(3,905)	1,347,841	15,635
	893,366	386,822	472,626
	(217,160)	(442,899)	125,295
	6,521	-	-
	352,525	113,061	458,808
	-	(158,226)	143,549
	(158,785)	259,462	335,255
	(207,787)	(360,164)	(326,880)
	(364,028)	(24,070)	(82,114)
	300,747	1,121,827	1,142,174

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2019 2017

2019 858.15 2018 934.98 8.22%
15.42 2018 33.80
54.38% 0.37 2018 0.92 59.78%
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858.15 2018 934.98 8.22%

15.42 2018 33.80

54.38% 0.37 2018 0.92 59.78%

	2019	2018	
	85,815,341	93,497,622	(8.22%)
	5,838,747	6,477,005	(9.85%)
	1,542,226	3,380,436	(54.38%)

	3,538,522	140,732	2414.37%
/	(1,872,868)	5,089,896	(136.80%)

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2019 2018

2019 2019

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2019 2018

2019 89.86 TEU 2018

154.39 TEU 41.80% 13.75 TEU 2018 16.82 TEU

18.25% 201.63 2018 315.36

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2019 117,707

46,267 4,455 2019

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2019 150.75 2018
141.63 6.44% 8.18 2018 7.92 3.33%
68.15 2018
60.27 13.1% 33.86 2018 37.68
10.2% 30.77 2018 31.98
3.8%

LNG LPG CNG

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2018 24.34 85.59% 12.85 2018 34.49

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59.62 2018 46.71 27.64% 2.53

2018 1.93

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2019 10,008 8,526 2018 8,333
2.32% 25.49 2018 24.88
2.45%

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91.57 2018 86.28
6.13% 1.10 2018 1.58 30.00 %

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3 TEU 15 / 15
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2019

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2019 50.3 2018 33.6
14.36 2018 28.93 50.37% 8.06 2018
5.64 42.99%

2019

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LPR Loan Prime Rate

2019 22.13 2018 20.92
5.76% 51.18 2018 5.57 1018.38%
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22,082,769
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			%
A	1.00	1,524,612,452	42.53%
H	1.00	2,059,891,930	57.47%
	--	3,584,504,382	100.00%

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www.cninfo.com.cn www.cimc.com www.hkexnews.hk 2018

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	2019		2018		
	85,815,341	100.00%	93,497,622	100.00%	(8.22%)
	20,162,782	23.50%	31,536,221	33.73%	(36.06%)
	23,335,378	27.19%	24,399,718	26.10%	(4.36%)
	15,075,116	17.57%	14,162,800	15.15%	6.44%
	4,516,575	5.26%	2,433,598	2.60%	85.59%
	5,962,172	6.95%	4,671,147	5.00%	27.64%
	2,548,553	2.97%	2,487,666	2.66%	2.45%
	9,157,288	10.67%	8,628,262	9.23%	6.13%
	1,435,996	1.67%	2,893,205	3.09%	(50.37%)
	2,212,999	2.58%	2,092,384	2.24%	5.76%
	4,301,281	5.01%	4,231,489	4.52%	1.65%
	(2,892,799)	(3.37%)	(4,038,868)	(4.32%)	28.38%
	45,317,471	52.81%	44,558,488	47.66%	1.70%
	14,409,712	16.79%	23,406,096	25.03%	(38.44%)

	14,892,982	17.35%	17,439,309	18.65%	(14.60%)
	9,250,880	10.78%	6,533,782	6.99%	41.59%
	6	2.27%	1,559,947	1.67%	24.64%

10%

,400	8.40%	(36.06%)	(35.36%)	(1.00%)
,317	14.22%	(4.36%)	(4.66%)	0.27%
,174	17.38%	6.44%	8.35%	(1.45%)
,992	8.88%	6.13%	5.61%	0.45%
-	-	1.70%	-	-
-	-	(38.44%)	-	-
-	-	(14.60%)	-	-
-	-	41.59%	-	-

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		2019	2018	%
	TEU	89.86	154.39	(41.80%)
	TEU	13.75	16.82	(18.25%)
		16.7	19.2	(13.02%)

		2	5	(60%)
		8	5	60%

30%

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		2019		**2018**		
		14,981,249	81.11%	23,837,570	85.33%	(4.22%)
		17,406,090	86.96%	18,637,862	89.21%	(2.25%)
		1,907,615	42.69%	1,280,460	56.80%	(14.11%)

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	5,484,741
	6.39%
	0.00%

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1	A	1,202,931	1.40%
2	B	1,142,148	1.33%
3	C	1,068,447	1.25%
4	D	1,066,938	1.24%
5	E	1,004,277	1.17%
		5,484,741	6.39%

5%

	7,461,915
	10.17%
	0.00%

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			%
1	A	2,207,142	3.01%
2	B	1,674,200	2.28%
3	C	1,229,787	1.68%
4	D	1,175,472	1.60%
5	E	1,175,314	1.60%
		7,461,915	10.17%

5%

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	2019	2018	
	2,297,273	1,744,260	31.70%
	5,204,271	5,158,990	0.88%
	1,276,165	1,158,896	10.12%
	1,437,046	993,416	44.66%
	3,103,761	2,615,103	18.69%

31.70%

44.66%

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	2019	2018	
	3,400	3,396	0.12%
	6.84%	6.63%	0.21%

	1,486,985	1,040,751	42.88%
	1.73%	1.11%	0.62%
	49,939	47,335	5.50%
	3.36%	4.55%	(1.19%)

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	2019	**2018**	
	90,165,152	96,239,347	(6.31%)
	86,626,630	96,098,615	(9.86%)
	3,538,522	140,732	2414.37%
	1,490,275	2,980,266	(50.00%)
	10,574,432	7,382,196	43.24%
	(9,084,157)	(4,401,930)	(106.37%)
	87,407,283	79,488,047	9.96%
	83,793,641	70,192,281	19.38%
	3,613,642	9,295,766	(61.13%)
	(1,872,868)	5,089,896	(136.80%)

2414.37%

106.37%

61.13%

	5,224,120	93.06%		
	521,473	9.29%		
	8,982,577	160.01%		
	893,366	15.91%		

2019

2019 8,920,394,000

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	2019		**2018**			
					(%)	
	41,302,279	24.00%	27,335,324	17.20%	51.09%	
	2,887,353	1.68%	6,861,297	4.32%	(57.92%)	
	5,363,574	3.12%	3,569,900	2.25%	50.24%	
	37,849,258	21.99%	23,188,737	14.59%	63.22%	
	2,769,715	1.61%	1,966,277	1.24%	40.86%	
	9,827,563	5.71%	24,164,814	15.21%	(59.33%)	

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3,001,317	942,499	218.44%

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			1,620,347	49%		-	-	-		-		2018.09.28 2018.11.24 2018.12.01	www.cninfo.com.cn www.hkexnews.hk

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H	6198		128,589		186,613	9,248	-	-	-	15,474	200,206		
H	368	H	20,742		7,063	14,696	-	-	7,243	(14,670)	-		
			-	--	-	-	-	-	-	-	-		
			149,331	--	193,676	23,944	-	-	7,243	804	200,206		

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				(%)					
OEL	Otto Energy	13,480	13,521	1.19%	2,378	-	(37)		
00697		182,212	1,047,931	4.36%	361,421	-	180,537		
206		204,326	185,600	6.30%	54,716	(184,255)	-		

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				-	2018/4/24	2020/12/15	4,056,157	-	-	-	10,675,492	27.20%	38,507
				-	2019/6/11	2020/5/18	3,868,222	-	-	-	42,886	0.11%	(2,554)
				-	2014/4/30	2021/6/28	11,792,942	-	-	-	14,023,609	35.73%	(282,661)
				-	2018/8/14	2019/12/6	69,870	-	-	-	-	0.00%	194
				-	-	-	19,787,191	-	-	-	24,741,987	63.04%	(246,514)

	2019 12 31
	2019 1-12 (246,514)

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			18,371	15,900,033	7,384,511	13,743,019	1,138,573	901,405

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2019 85,815,341 2018 93,497,622
1,542,226 2018 3,380,436 8.22%
54.38%
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	2019		2018	
		%		%
	18,469,400	25.18%	28,572,800	35.90%
	20,016,317	27.29%	20,995,009	26.38%
	12,455,174	16.98%	11,495,407	14.44%
	4,468,230	6.09%	2,685,104	3.37%
	4,647,549	6.34%		

	2019		2018	
		%		%
	1,693,382	8.40%	2,963,421	9.40%
	3,319,061	14.22%	3,404,709	13.95%
	2,619,942	17.38%	2,667,393	18.83%
	48,345	1.07%	(251,506)	(10.33%)
	1,314,623	22.05%	894,192	19.14%
	259,475	10.18%	166,656	6.70%
	813,296	8.88%	727,732	8.43%
	790,368	55.04%	1,372,963	47.45%
	266,156	12.03%	857,102	40.96%
	557,611	12.96%	303,636	7.18%
	777,477	-	804,916	-

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2019 967,887 2018 688,019
40.68%

2019 12 31
9,714,792 2018 12 31 9,729,152
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2019 12 31
/ 65,795,689 2018 12
31 62,267,518 2019 12 31
30 39 40 41 42

	2019 12 31	2018 12 31
	17,557,197	19,898,221
	9,306,141	5,593,749
	-	7,986,500
	30,918,302	25,769,773
	8,014,049	2,019,275
/	-	1,000,000
	65,795,689	62,267,518

2019 1,181,927 2018 674,502

2019 12 31
20,626,847,000 (2018 12 31
20,910,958,000) 1.40% 6.31%(2018 12 31
1.40% 6.40%) 1.20% 6.87%(2018 12 31 1.20% 7.13%)

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2019 12 31

8,014,049 2018 12 31 10,005,775

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		2018 12 31					2019 12 31
18	MTN002	2,006,165	-	103,400	(103,400)	-	2,006,165
18	1	2,001,380	-	97,000	(97,000)	-	2,001,380
		4,007,545	-	200,400	(200,400)	-	4,007,545

		2017 12 31					2018 12 31
15	MTN001	2,033,043	-	51,900	(2,103,800)	18,857	-
18	MTN002	-	1,987,264	18,901	-	-	2,006,165
18	1	-	1,994,340	7,040	-	-	2,001,380
		2,033,043	3,981,604	77,841	(2,103,800)	18,857	4,007,545

2018 10 24 20 (“18 MTN002”)
1,987,264,000 3
5.17% 2019 10 26 4
3 2021 10 26

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2018 12 3 20 (“18
1 ”) 1,994,340,000
3 4.85% 2019 12 5
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2019 12 31 55,037,978
2018 12 31 52,402,988 117,069,543 2018 12 31
106,480,975 172,107,521 2018 12 31 158,883,963

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2019 12 31 68% 2018 12 31 67% 1%

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2019 12 31 13
2,010,207 2020 3 1 2021 6 28 2019
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	2019 12 31		2019 12 31
	1,102.7	-	**1,102.7**
-	220.5	-	220.5
-	220.5	-	220.5
-	165.4	-	165.4
-	165.4	-	165.4
-	105.3	-	105.3

-	39.0	-	39.0
-	87.0	-	87.0
-	99.6	-	99.6
	157.5	-	**157.5**
-	63.0	-	63.0
-	31.5	-	31.5
-	31.5	-	31.5
-	31.5	-	31.5
	157.5	**-**	**157.5**
	157.5	**1.3**	**156.2**
	1,575.2	**1.3**	**1,573.9**

2019

2019	2019.3.27	\ \	1 2018 2 2018 3 2018 4 21 5 2018 6 2018 \ 7 8 2019 -2021	1 2 2018 \	www.cninfo.com.cn www.hkexnews.hk	2019.3.28
2019	2019.4.29	\ \	2019	2019	www.cninfo.com.cn www.hkexnews.hk	-
2019	2019.6.3	\ \		2019 1	www.cninfo.com.cn www.hkexnews.hk	2019.6.4
2019	2019.8.27	\ \	2019	2019	www.cninfo.com.cn www.hkexnews.hk	-
	2019.10.28	\ \	2019	2019	www.cninfo.com.cn	-

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  3,584,504,382 430,141 2020 6 30
  2019
- 2018 2018 10
  5.5 1,641,980 10
  2 597,088,446 A 253,773,125 H 343,315,321
- 2017 2017 10
  2.70 806,533

2019	430,141	1,542,226	27.89%	0	0.00%	430,141	27.89%
2018	1,641,980	3,380,436	48.57%	0	0.00%	1,641,980	48.57%
2017	806,533	2,509,242	32.14%	0	0.00%	806,533	32.14%

10	0
10	1.2
10	0
	3,584,504,382
	430,141
	0
	430,141
	6,991,814
	100%
	80% 40%
2019 2019 10 1.2 2019	

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		2019 -2021	2019/3/27	2019 2021	

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43,750,000 “2009

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2009 2,330,000 2011 0 2014

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		2019 1 1			**/**		**2019 12 31**		
	2009.11.11	1,000,000	-	(1,000,000)	-	-	-	4.00	2010.11.11-2019.11.10
	2011.10.28	500,000	-	-	-	-	500,000	2.48	2013.10.28-2021.10.27
	2014.06.05	400,000	-	-	-	-	400,000	11.24	2016.06.05-2024.06.04
	2009.11.11	164,000	-	(164,000)	-	-	-	4.00	2010.11.11-2019.11.10
	2011.10.28	200,000	-	-	-	-	200,000	2.48	2013.10.28-2021.10.27
	2014.06.05	400,000	-	-	-	-	400,000	11.24	2016.06.05-2024.06.04
	2009.11.11	698,000	-	(698,000)	-	-	-	4.00	2010.11.11-2019.11.10
	2011.10.28	300,000	-	-	-	-	300,000	2.48	2013.10.28-2021.10.27
	2014.06.05	300,000	-	-	-	-	300,000	11.24	2016.06.05-2024.06.04
	2009.11.11	250,000	-	(250,000)	-	-	-	4.00	2010.11.11-2019.11.10
	2011.10.28	300,000	-	-	-	-	300,000	2.48	2013.10.28-2021.10.27

	2014.06.05	300,000	-	-	-	-	300,000	11.24	2016.06.05-2024.06.04
	2011.10.28	300,000	-	-	-	-	300,000	2.48	2013.10.28-2021.10.27
	2014.06.05	300,000	-	-	-	-	300,000	11.24	2016.06.05-2024.06.04
	2009.11.11	6,092,000	-	(5,312,000)	-	(780,000)	-	4.00	2010.11.11-2019.11.10
	2011.10.28	14,936,000	-	(934,000)	-	-	14,002,000	2.48	2013.10.28-2021.10.27
	2014.06.05	26,930,000	-	-	-	(160,000)	26,770,000	11.24	2016.06.05-2024.06.04
	2009.11.11	6,550,000	-	(5,000,000)	-	(1,550,000)	-	4.00	2010.11.11-2019.11.10
	2011.10.28	1,730,000	-	(76,000)	-	-	1,654,000	2.48	2013.10.28-2021.10.27
	2014.06.05	4,900,000	-	-	-	(170,000)	4,730,000	11.24	2016.06.05-2024.06.04
	-	66,550,000	-	(13,434,000)	-	(2,660,000)	50,456,000	-	-

1 2009 11 11
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		2019 1 1			**2019 12 31**	
	2018.8.24	1,000,000	-	(300,000)	700,000	2018.6.26-2022.6.25
	2018.8.24	1,200,000	-	(360,000)	840,000	2018.6.26-2022.6.25
	2018.8.24	400,000	-	(120,000)	280,000	2018.6.26-2022.6.25
	2018.8.24	400,000	-	(120,000)	280,000	2018.6.26-2022.6.25
	2018.8.24	400,000	-	(120,000)	280,000	2018.6.26-2022.6.25
	-	3,400,000	-	(1,020,000)	2,380,000	-

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2019 1 1 2019 12 31	115,625,000	0.42
	115,625,000	0.42

2019 12 31

	4,000,000	-	-	4,000,000	0.42	0.025%
	4,000,000	-	-	4,000,000	0.42	0.025%
	4,000,000	-	-	4,000,000	0.42	0.025%
	2,000,000	-	-	2,000,000	0.42	0.013%
	14,000,000	-	-	**14,000,000**		**0.088%**
	101,625,000	-	-	101,625,000	0.42	0.638%
	115,625,000	**-**	**-**	**115,625,000**		**0.726%**

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	2019 87,759 2018 3 29 2019 50.0 2019 2019 10 30 2 / B 2 2019

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TSC	2019 1 24	www.cninfo.com.cn www.hkexnews.hk
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2019 1 24 China Merchants & Great Wall Ocean Strategy& Technology Fund (L.P.)

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24.58% 92,800,000 TSC TSC

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